# Caregiver Intake

## Area Agency on Aging of North Central Texas

The information on this form is needed to provide services. All information is confidential and will be guarded against unofficial use and shared only to get services started or changed.

*Release of Information and Client Rights and Responsibilities explained.*

**Note:** All items marked with an asterisk (*) are required.

## Part I – Caregiver Identification

<table>
<thead>
<tr>
<th>Field</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><em>Date:</em></td>
<td>SPURS ID No.:</td>
</tr>
<tr>
<td><em>Last Name:</em></td>
<td><em>First Name:</em></td>
</tr>
<tr>
<td><em>MI:</em></td>
<td><em>Date of Birth:</em></td>
</tr>
<tr>
<td><em>Gender:</em></td>
<td><em>Primary Language:</em></td>
</tr>
<tr>
<td><em>Street Address and Apt. No. or P.O. Box:</em></td>
<td><em>City:</em></td>
</tr>
<tr>
<td><em>State:</em></td>
<td><em>ZIP Code:</em></td>
</tr>
<tr>
<td><em>ZIP Code:</em></td>
<td><em>County:</em></td>
</tr>
</tbody>
</table>

Check if Mailing Address is different from Home Address and enter Mailing Address below:

<table>
<thead>
<tr>
<th>Field</th>
<th>Description</th>
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<tbody>
<tr>
<td><em>Street Address and Apt. No.:</em></td>
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<td><em>ZIP Code:</em></td>
</tr>
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<td><em>ZIP Code:</em></td>
<td><em>County:</em></td>
</tr>
</tbody>
</table>

**Ethnicity (Check One):**
- [ ] Hispanic or Latino
- [ ] Not Hispanic or Latino
- [ ] Unknown

**Race (Check all that apply):**
- [ ] American Indian or Alaska Native Asian
- [ ] Black or African American
- [ ] Native Hawaiian or Pacific Islander
- [ ] Non-Minority (White, Non-Hispanic)
- [ ] White – Hispanic

**Marital Status (Check One):**
- [ ] Married
- [ ] Widowed
- [ ] Divorced
- [ ] Separated
- [ ] Never Married
- [ ] Not Reported

*Person lives alone?*
- [ ] Yes
- [ ] No
- [ ] Don't Know

Total No. of People in Household:

Monthly Household Income:

Use current Department of Health and Human Services Federal Poverty Guidelines for size of household to decide if person is at or below poverty.

**2022 limits:**
- $1,132 individual;
- $1,526 couple

*At or below poverty?*
- [ ] Yes
- [ ] No
- [ ] Don't Know

## Part II – Service(s) Requested (Completed by AAA or provider staff)

List of Requested Services:
- [ ] Benefits Counseling
- [ ] Caregiver Education
- [ ] Emergency Response Sys.
- [ ] Health Maintenance Supplies
- [ ] Home-Delivered Meals
- [ ] Medication Management
- [ ] Nutritional Supplements
- [ ] Personal Care
- [ ] Prescription Assistance
- [ ] Residential Repair
- [ ] Respite
- [ ] Transportation
- [ ] Utility Assistance
- [ ] Other
### Part III – Emergency Contact Information

<table>
<thead>
<tr>
<th>Contact Name:</th>
<th>Relationship:</th>
<th>Area Code and Phone No.:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary Care Physician:</td>
<td></td>
<td>Area Code and Phone No.:</td>
</tr>
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</table>

### Part IV – Relationship to Care Recipients(s)

*Choose which of the following best fits the caregiver’s relationship to the care recipient:

**A.** Relationship to care recipient(s) who is 60 or older or any age if diagnosed with Alzheimer’s disease or a brain disorder.
Caregiver must be 18 or older.
Choose an item.

**B.** Relationship to care recipient(s) who is 18 or younger.
Caregiver must be 55 or older, live with the care recipient(s) and meet the relationship requirement.
Choose an item.

Does the caregiver live with the care recipient?  □ Yes  □ No

**C.** Relationship to care recipient(s) with disability who is 18 or more, but not older than 59.
Caregiver must be 55 or older, live with the care recipient and meet the relationship requirement.
Choose an item.

Does the caregiver live with the care recipient?  □ Yes  □ No

### Part V – Care Recipient Identification

Does the care recipient need an interpretation?  □ Yes  □ No
If yes, who helps in the interpretation?  Click or tap here to enter text.

*If the care recipient is 60 or older, please complete the following:

<table>
<thead>
<tr>
<th>*Date:</th>
<th>SPURS ID No.:</th>
<th>Primary Language:</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Choose an item.</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>*Last Name:</th>
<th>*First Name:</th>
<th>*MI:</th>
<th>*Date of Birth:</th>
<th>*Gender:</th>
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<th>*Area Code and Phone No.:</th>
<th>Email Address:</th>
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**Ethnicity (Check One):**

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- □ Not Hispanic or Latino
- □ Unknown

**Race (Check all that apply):**

- □ American Indian or Alaska Native
- □ Asian
- □ Black or African American
- □ Native Hawaiian or Pacific Islander
- □ Non-Minority (White, Non-Hispanic)
- □ White – Hispanic

**Marital Status (Check One):**

- □ Married
- □ Widowed
- □ Divorced
- □ Separated
- □ Never Married
- □ Not Reported
If care recipient is 18 or younger, or has a disability and is 18 or more but not older than 59, complete the following:

<table>
<thead>
<tr>
<th>Name</th>
<th>Date of Birth</th>
<th>Gender</th>
<th>Relationship to Caregiver</th>
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*Name of AAA or Provider Staff Completing Caregiver Intake  *Date