8 Aloft

https://www.aloft.ai

Steve Roy - VP Marketing at Aloft

<u>sroy@aloft.ai</u>





Most Widely Used Drone Software Platform

1M Monthly Airspace Events

22K
Monthly Flight Hours



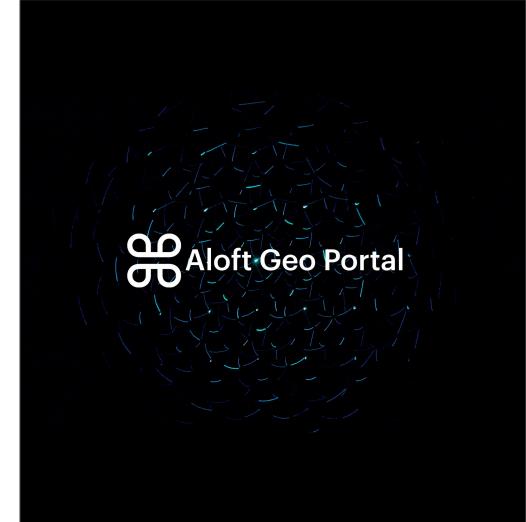
84%

of All Monthly LAANC Authorization

120K

Monthly Active Users

Introducing Aloft **Geo**



Why Aloft Geo? Fixing the Failure to Communicate

Drone interference with emergency response is an ongoing crisis.

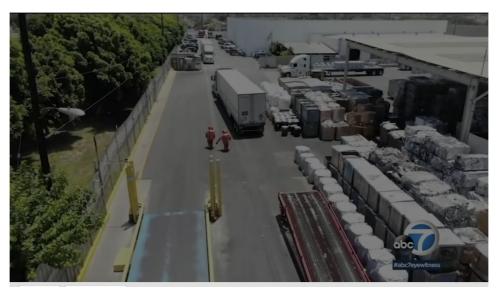
Scenes attract onlookers and drones are the ultimate onlooker tool

Maps are not dynamic. Information is gets siloed where pilots are not looking: TV, Social Media, printed signs, etc.

LA County Fire teams up with FBI to crack down on illegal drones flying too close to fires

LACOFD, working in partnership with the FBI, is the first in the country to use a detection system that can track down drones.





Problem Worsening at Sporting Events this Fall

GeekWire

Drone over stadium disrupts Seahawks game in Seattle, a day after same problem at UW game

BY KURT SCHLOSSER on September 25, 2022 at 5:46 pm



SAFETY & SECURITY TEAMS & LEAGUES VENUES

Drone at Petco Park Forces Dodgers-Padres NLDS Game 4 Pause, Investigation Underway as Unauthorized Drones Continue to Pose Security Threat

What is Aloft Geo?

Aloft Geo

- Launched May this year
- 100+ verified orgs as early adopters
- Free tool
- To publish safety advisories to reach the largest audience of active drone pilots

Who is Aloft Geo for?

- For verified and government users
- Emergency response teams
- Local, city and state parks
- National government agencies
- Stadium and event site managers
- Critical infrastructure managers

This Data Exists

But often in disconnected, analog formats and websites.

FAA.GOV

Drones Are Prohibited In and Around Stadiums

Flying drones in and around stadiums that seat 30,000 people or more is prohibited by law beginning one hour before and ending one hour after the scheduled time of any of the following events:



- Major League Baseball Game
- National Football League Game
- NCAA Division One Football Game
- NASCAR Sprint Cup, Indy Car, and Champ Series Race

https://www.gillettestadium.com > a-z-guide

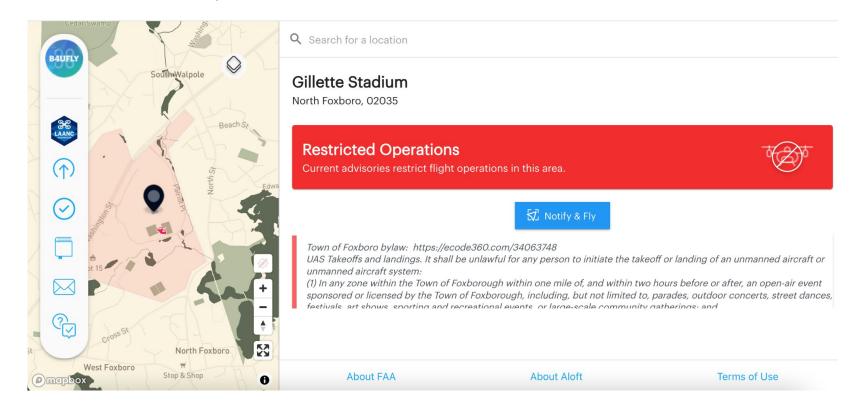
GOOGLE

Gillette Stadium A - Z Guide

Drones. **Drones** and other unmanned aerial vehicles are strictly prohibited on the **Gillette Stadium** property at any time.

Providing Better Info In Context with an Airspace Search

What a user sees today with Aloft Geo.



Providing Better Info In Context with an Airspace Search

What a user sees today with Aloft Geo.

Exceptions. The takeoff and landing of an unmanned aircraft or unmanned aircraft system as proscribed herein (1) may be permitted by the Chief of Police based on an analysis by the Chief of Police that concludes there is no public safety risk associated with the permitted activity, and (2) permission shall not be unreasonably withheld for commercial flights requested by the owner/operator of the multipurpose stadium at Gillette Stadium. The burden shall remain with the owner or operator of the unmanned aircraft or unmanned aircraft system to ensure that any flight activity complies with all FAA and other federal regulations on flight.

Aloft Geo Portal Trusted by:



































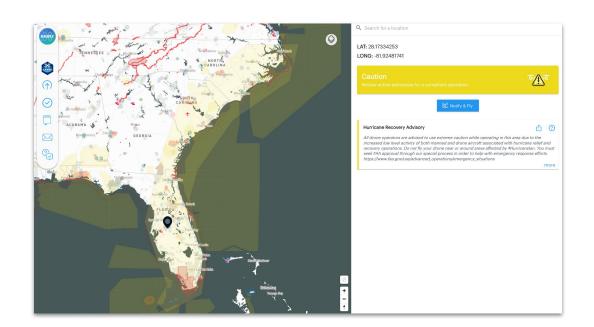






In Action During Hurricane Ian Response

After getting signed up on Saturday morning, this advisory was live in hours and impacting safety and situational awareness across the Southeast.



Advisory Details	
SUMMARY DETAIL	
All drone operators are advised to use extreme caution while operating in the area due to the increased low level activity of both manned and drone alternal associated with hurricane relief and recovery operations. Do not fly your drone are or around areas affected by #Hurricanelan. You must see FKA approval through our special process in order to help with emergency response efforts. https://www.ka.go.you/safd/avanced/operations/emergency_situations	
ADVISORY TYPE	
Caution	
RESTRICTION LEVEL	
LINK TO OFFICIAL RULE	
CONTACT PHONE NUMBER	
+1 844-359-6982	
CONTACT EMAIL	
UAShelp@faa.gov	
CONTACT WEBSITE	
https://www.faa.gov/uas/contact	_us
Date and Time Range	
Date and Time Range	END DATE & TIME
	END DATE & TIME 10/08/2022 12:42 pm
START DATE & TIME	
START DATE & TIME	
START DATE & TIME 10/01/2022 12:42 pm Map Location	
START DATE & TIME 10/01/2022 12:42 pm	10/08/2022 12:42 pm

Use Cases In Production Today

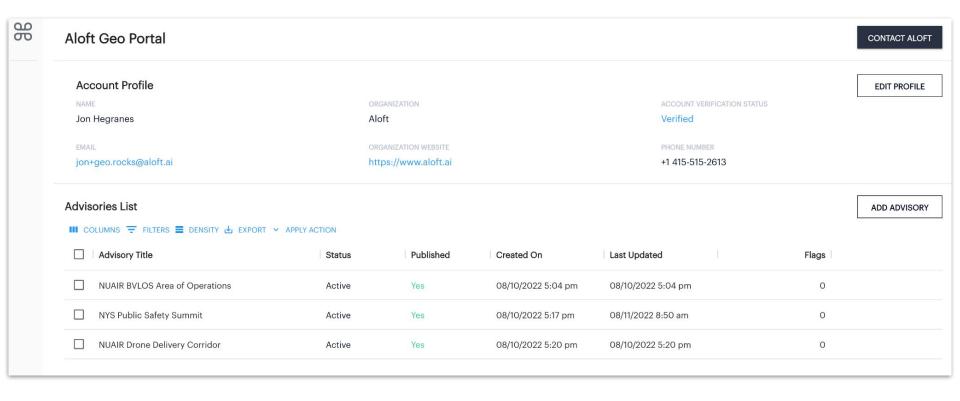
Examples and use cases to think about as you incorporate Aloft Geo into your air/ground space and safety strategies:

- Public events where special drone rules come into effect
- Emergency response
- Areas or operations where local regulations are relevant for a compliant drone flight

→ Aloft Geo supports both permanent and temporary advisories.

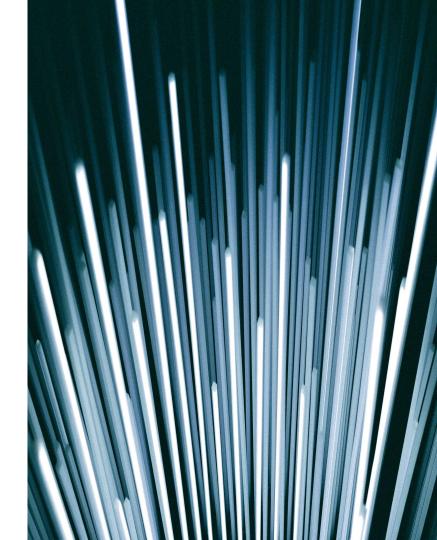
Completely Self-Managed & Under Your Control

Create and publish advisories that will affect the safety of your areas of operation.



Homepage: https://www.aloft.ai/

Aloft Geo: https://geo.aloft.ai/



Getting Started

- 1. Search for your location: https://b4ufly.aloft.ai
- **2.** Sign up for Aloft Geo: https://geo.aloft.ai/
- **3.** Email Us for Help: geo@aloft.ai



Integrating AAM into Future Mobility

UAS Safety and Integration Task Force Meeting

October 25, 2022

NCTCOG

Adrienne Lindgren, Head of City Activations



+ 312%

Global Top 5 7,32M

Mexico

Russia

Georgia

Global Top 5 Automotive OEM

Sales Rank

10.7 10.6

10.3

9.6

B(KIA) 7.3

6.6

5.1

* Global Insight / 2017 / Unit: 1M

Global Expansion 5,78M Slovak **Hyundai Motor Group Established** Czeck Alabamer China China 2,34M India Design, Engine, Car of the Year Awards

First Export 100K

US Launch Bromont 420K Shut-down

Start 7.8K Over 1M 1.15M



Business Highlights

431 Global Offices & Production Bases *

with **284,114** Employees **

Group Revenue

Appx. 240 bln. USD

Global Presence

51

N. America

28

C&S America

244

Asia

2

Africa

95

Europe

11

Oceania

Source: 2021 Hyundai Motor Group Brochure

* Numbers include all Hyundai Motor Group Production Bases & Offices Worldwide (unit : pcs)

** Numbers include all Hyundai Motor Group employees (Unit: Persons, global workplaces included)





AUTOMOBILE В НҮППОЯІ CONSTRUCTION **▲ HYUNDAI** HYUNDRI **▲ HYUNDRI** HYUNDAI HYUNDAL HYUNDAI HYUNDAI STEEL BNGSTEEL SPECIALSTEEL MOBIS **PARTS** HYUNDRI HYUDDAL HYUNDAI WIA KEFICO TRANSYS AUTRON MnSOFT PARTECS IHL MSEAT FINANCE HMC INVESTMENT Hyundai Commercial Hyundai Capital Huundai Card Rotem GLOVIS **OTHERS** INNOCEAN HYUNDAL Haevichi hotel a resort Jeju AutoEver

HYUNDRI

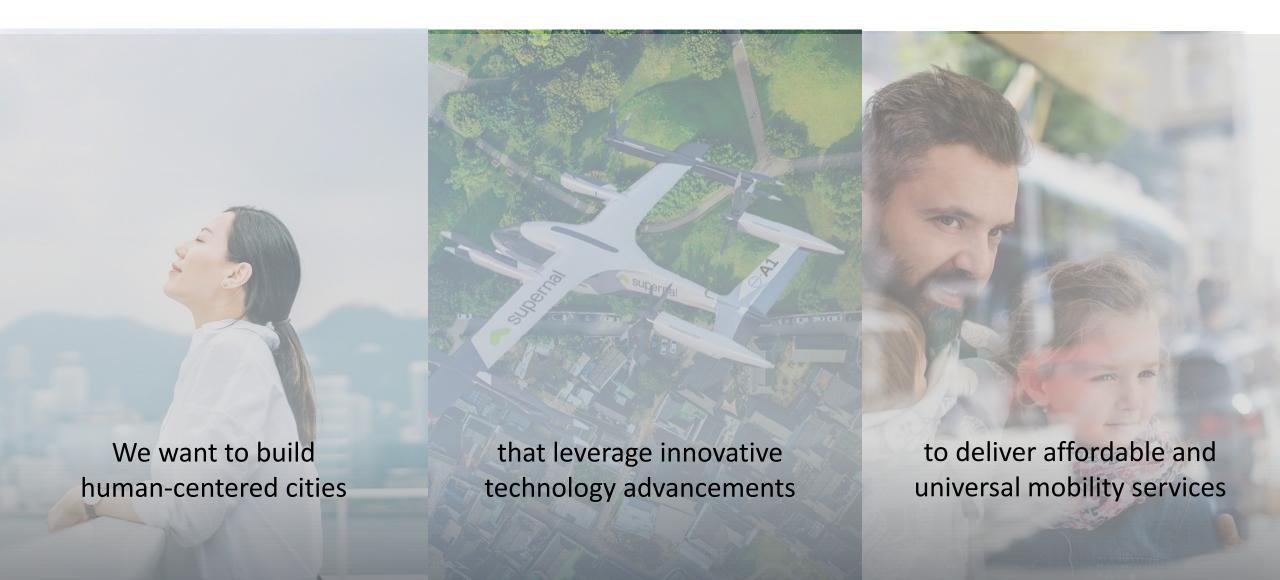
NOV

SPORTS TEAM

Jeonbuk Hyundai Motors FC, KIA Tigers Baseball Team, Hyundai Capital Skywalkers Volleyball Club, Hyundai Shell World Rally Team, Hyundai Steel Red Angels WFC, Hyundai Steel Archery Team, Hyundai MOBIS Archery Team, Hyundai MOBIS Phoebus Basketball Club

Supernal is Hyundai's commitment to the Advanced Air Mobility Industry

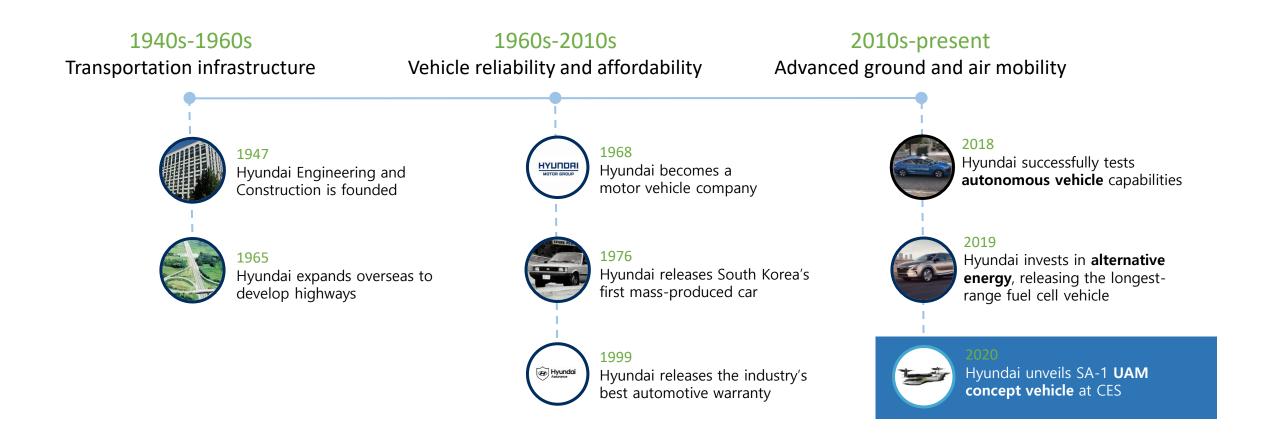




Hyundai's industrial base traces its origin to humble beginnings



The company invests in capability expansion, quality improvements and innovative technologies



Hyundai's future vision focuses on building human-centered cities



By investing in products that come together to transform urban and regional transportation systems



Advanced Air Mobility



Purpose-built vehicles (PBV)



User-centered mobility hubs



Power storage



Autonomy



Electric propulsion



Charging infrastructure



Enabled by advances

Traffic management



Mobile demand aggregation



Multi-modal connectivity



Fleet economies of scale

Supernal's first vehicle is a 5-seat fully electric VTOL



Designed in California, service globally

Urban Air Mobility (Intra-City)

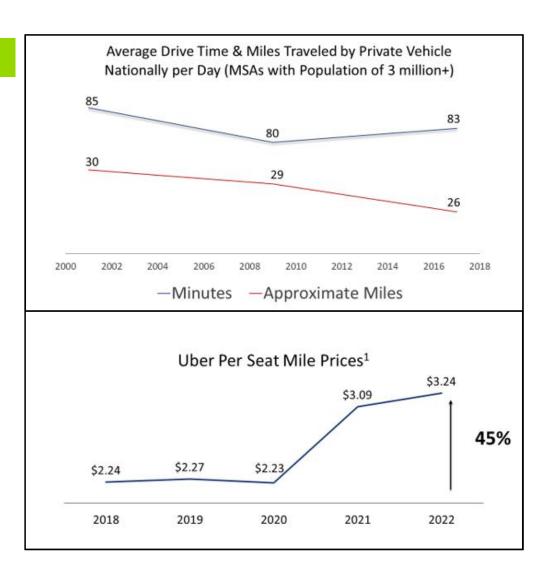


UAM offers a viable solution to customer frustration with local transport



As transport options increase, customer satisfaction is decreasing

- Intra-city travelers face congestion and have few alternatives
- Congestion is causing longer travel times even as distances decline
- Increased adoption of non-POV modes has not alleviated congestion
- Costs of delivering ground-based transportation continue to climb
- Long trips (> 15 miles) are still poorly served and thus limit trips taken





Vehicles are only the start to enabling transport in the 3rd dimension



Government and commercial stakeholders will need to partner to empower and regulate AAM

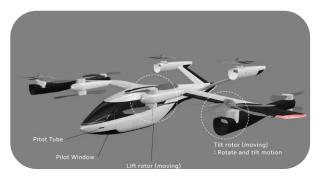
Supernal plans to support directly in several ecosystem areas

Vehicle & subsystems

Aftermarket & MRO

Workforce development

Physical infrastructure









And will leverage strategic partnerships in others...

Commercial Partners

Local Partners

National Partners

In April 2022, Supernal conducted its first infrastructure demonstration



The Coventry, UK showcase was completed In partnership with UKRI and infra builder Urban Air Port







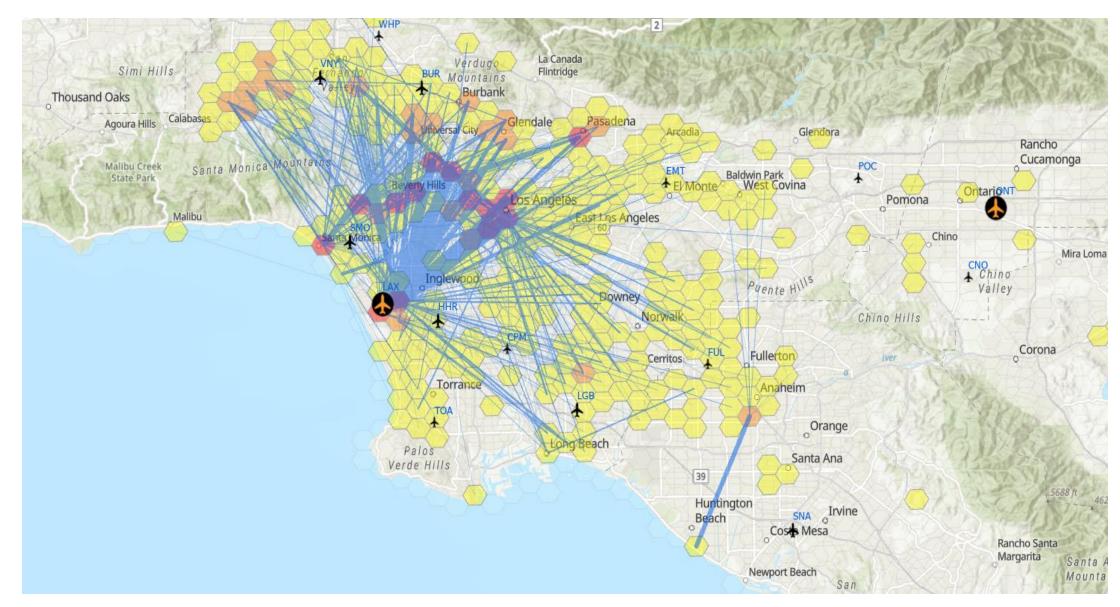




Supernal uses a variety of data sources for infrastructure planning



Current data and forecasts are critical to sourcing the right sites for UAM infrastructure





OEMs should focus on adding value to the current mobility infrastructure



Existing transportation assets make useful multi-modal connecting points, critical to UAM

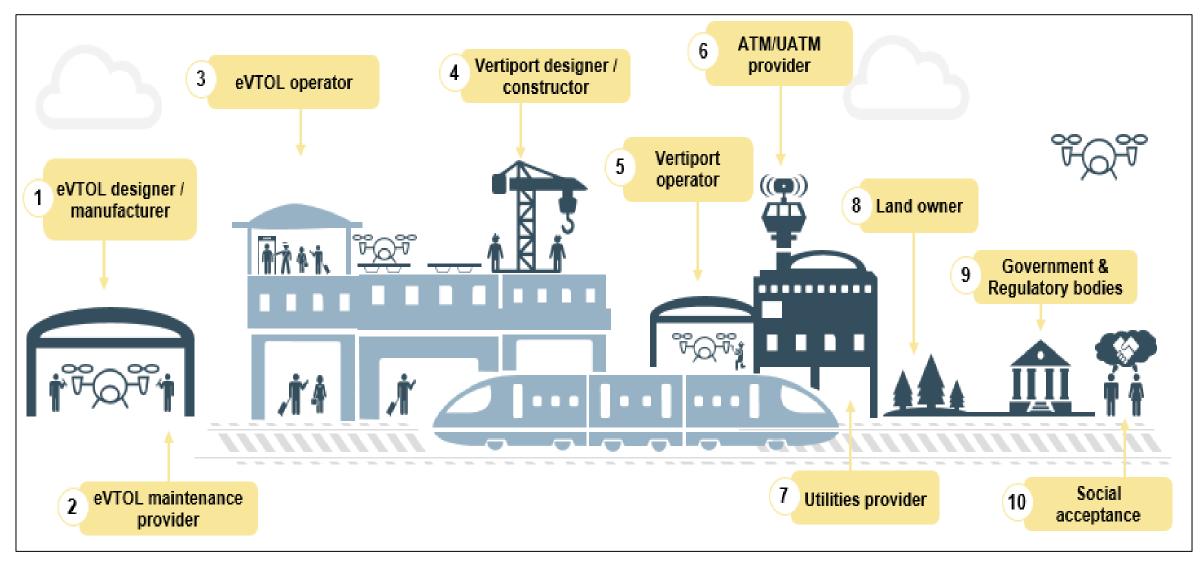
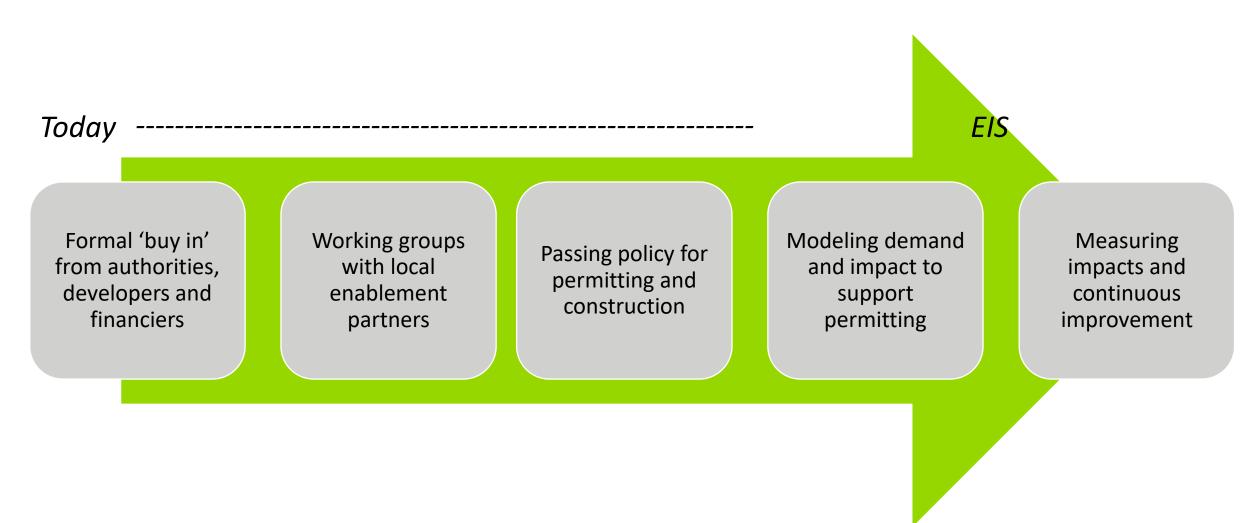


Photo Credit: VicTrack

A roadmap for AAM infrastructure planning



Current data and forecasts are critical to sourcing the right sites for UAM infrastructure



Questions





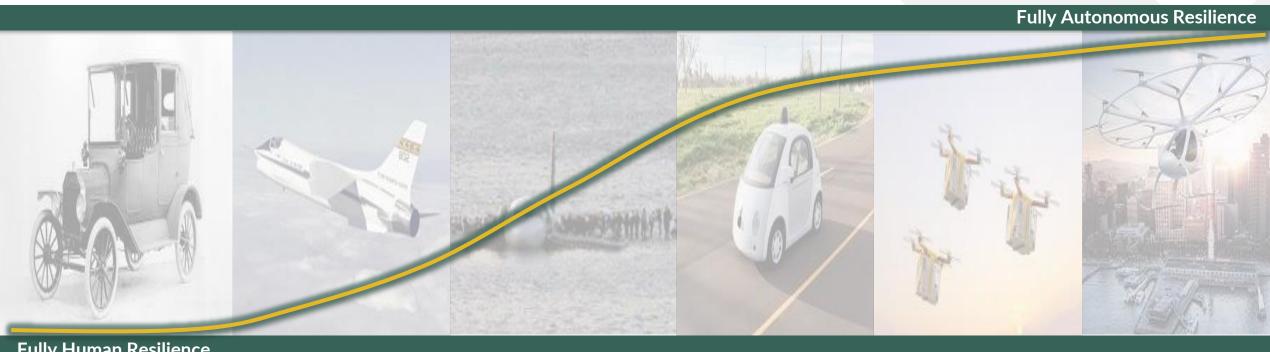
MONITOR SYSTEMS • DETECT FAULTS • MITIGATE FAILURES

RESILIEDX



Resilience: The Capacity to Recover from Difficulties

A shift is occurring in the responsibility for system resilience – humans are no longer the last line of defense



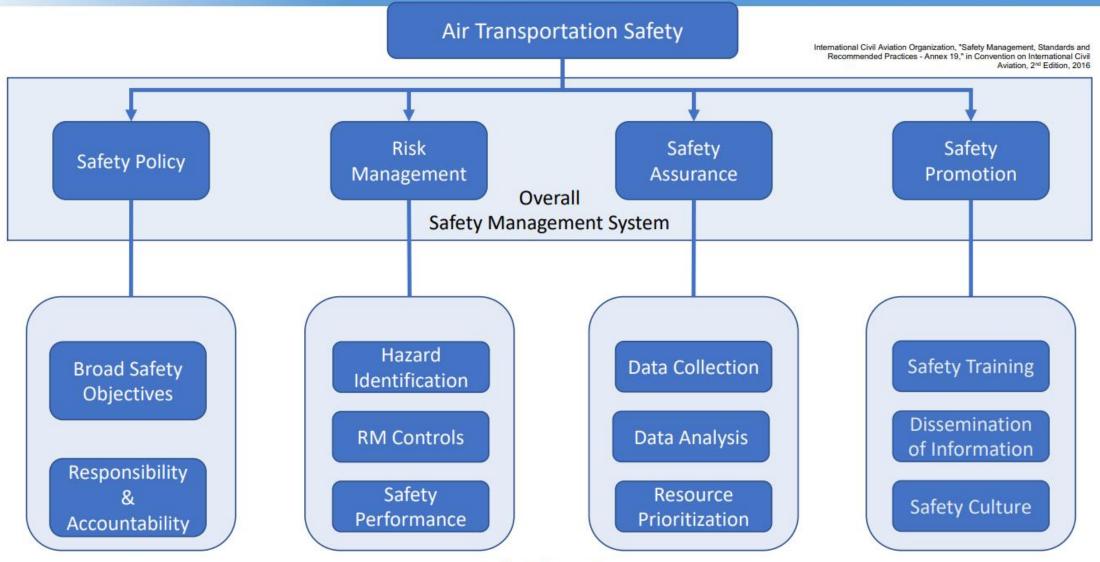
Fully Human Resilience

ResilienX software replaces historically human-powered resilience in automated ecosystems



Achieving Aviation Safety Today

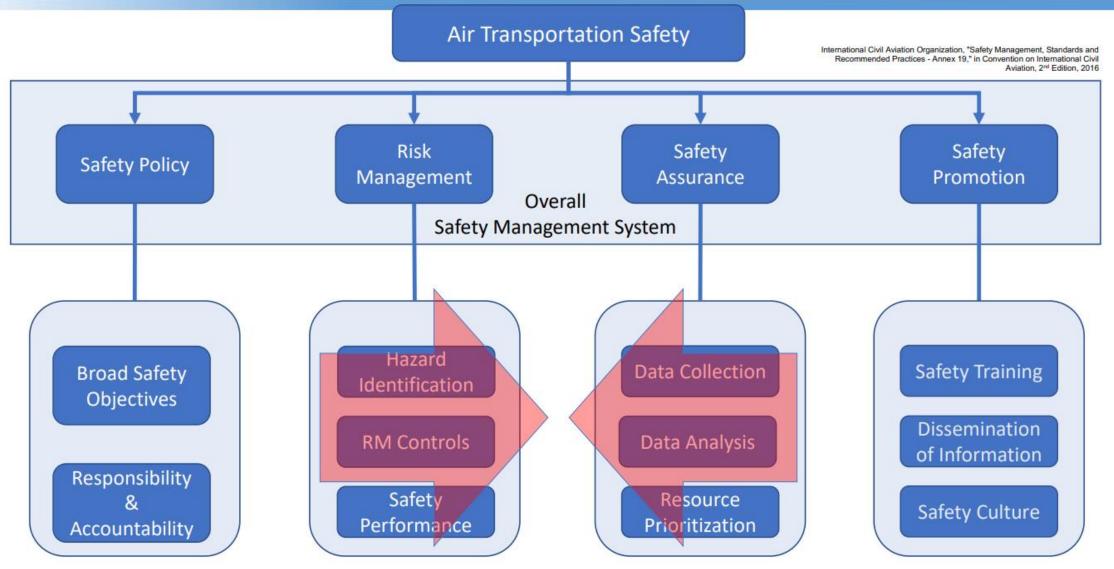




Labor intensive Limited ability to scale Not fast enough

Safety Management System Evolution

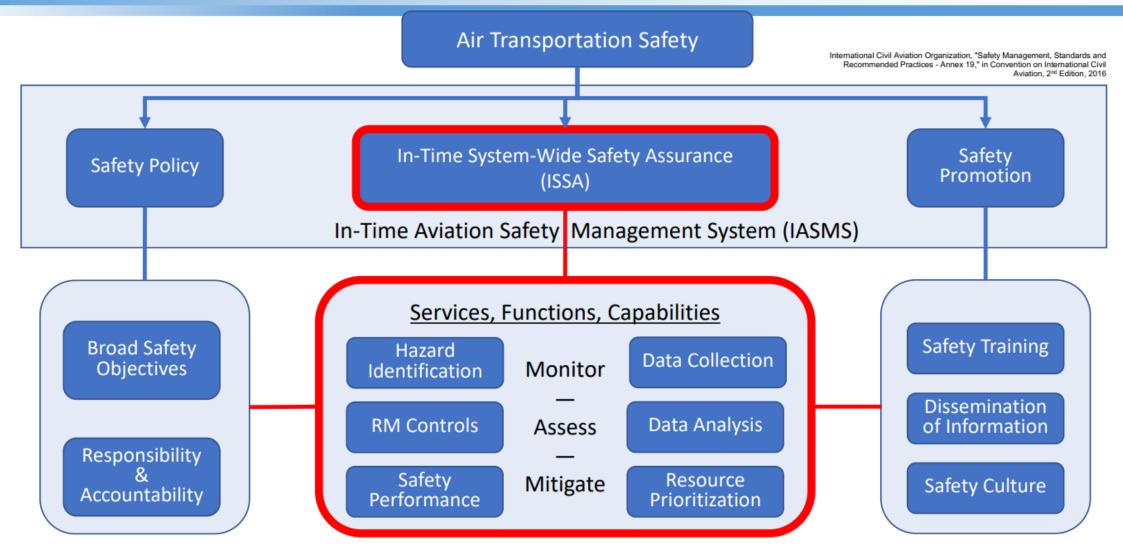




Risk Management and Safety Assurance functions must merge to identify and mitigate emergent risks and hazards much more rapidly than today.

How We Achieve Aviation Safety Tomorrow





Services, Functions, and Capabilities Execute Risk Management and Safety Assurance Actions

TYPE CERT Elements flying on the UA



- **Avionics**
- Autopilot
- **Onboard Sensors**
- Airframe
- Onboard Radio
- Parachute

ASSOCIATED ELEMENTS

All other digital or cyber-physical supporting elements









Communication

Control & Airspace Management

Navigation

Launch/Recovery



Surveillance



Weather



IT Equipment

For "Associated Elements", the FAA Requires

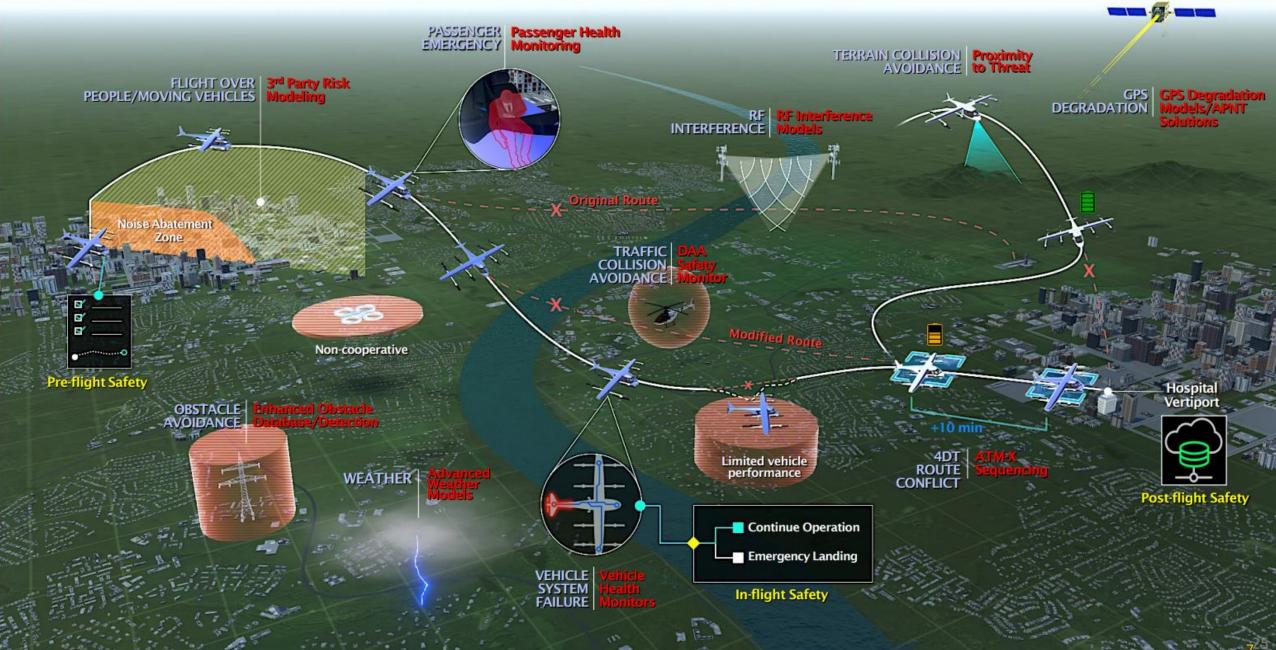
"...In-Service Monitoring Criteria To Detect Out-Of-Compliance Performance And Initiate Corrective Action..."

> FAA Policy Number: AIR600-21-AIR-600-PM01; FAA Approval of UAS Special Class UA Projects and Their Associated Elements; July 13, 2021



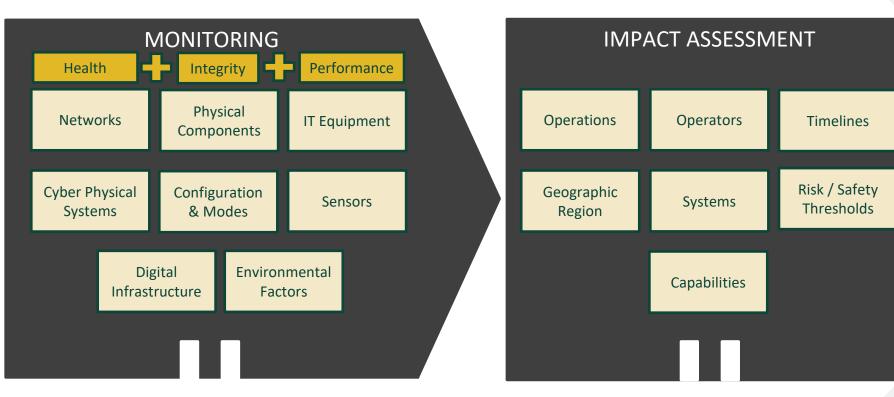
In-Time Aviation Safety Management System (IASMS)

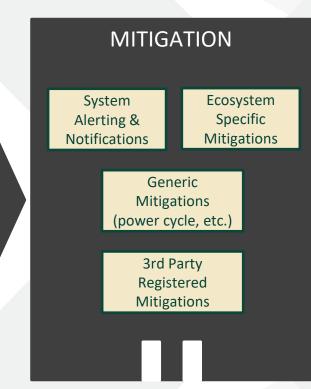




FRAIHMWORK® Solution







3rd PARTY PLUGINS

Digital Twins

Proprietary Algorithms

Embedded Condition Based Monitoring Sensors

Cyber Security

Application Specific **Services**



Traffic Mgmt. Services (USS/PSU) o



Controls the



ResilienX FRAIHMWORK





UTM Enabling Infrastructure ("Associated Elements")





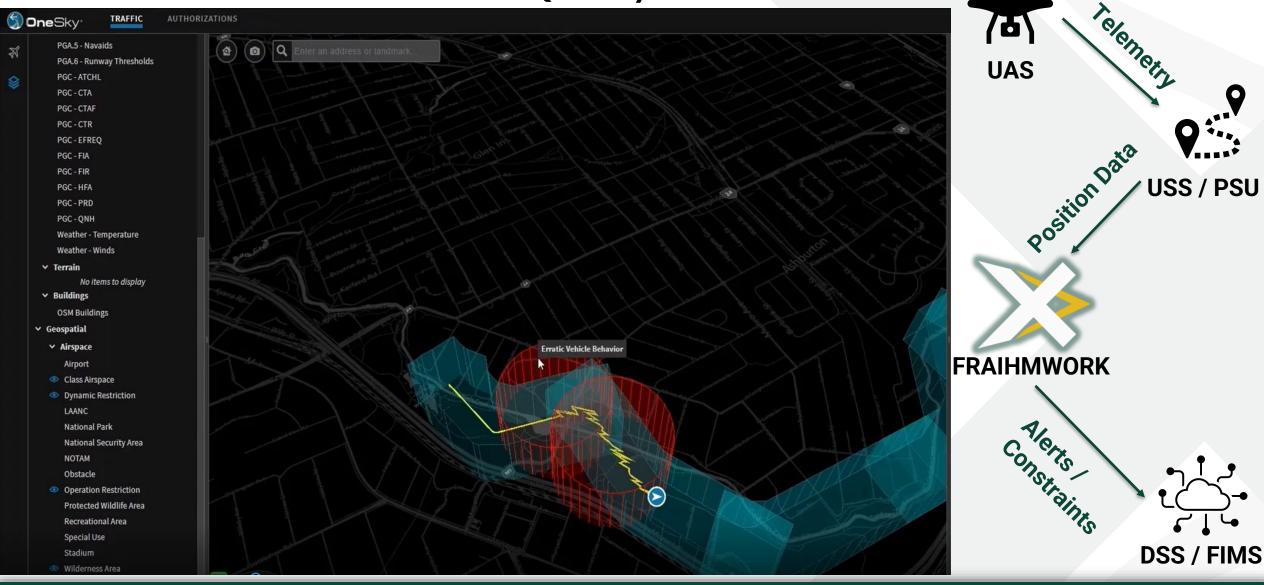








Data Quality Assurance





Weather Sensor Data Monitoring (WSDM) Service

Problem

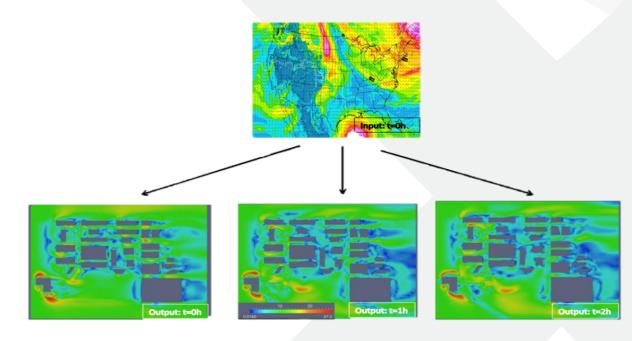
 Low altitude, urban wind is a relative unknown but has a huge effect on UAS operations

Goal

- Enable cost effective deployment of anemometers (wind sensors) throughout an urban environment
- Use high-cost sensors sparingly and low-cost sensors liberally

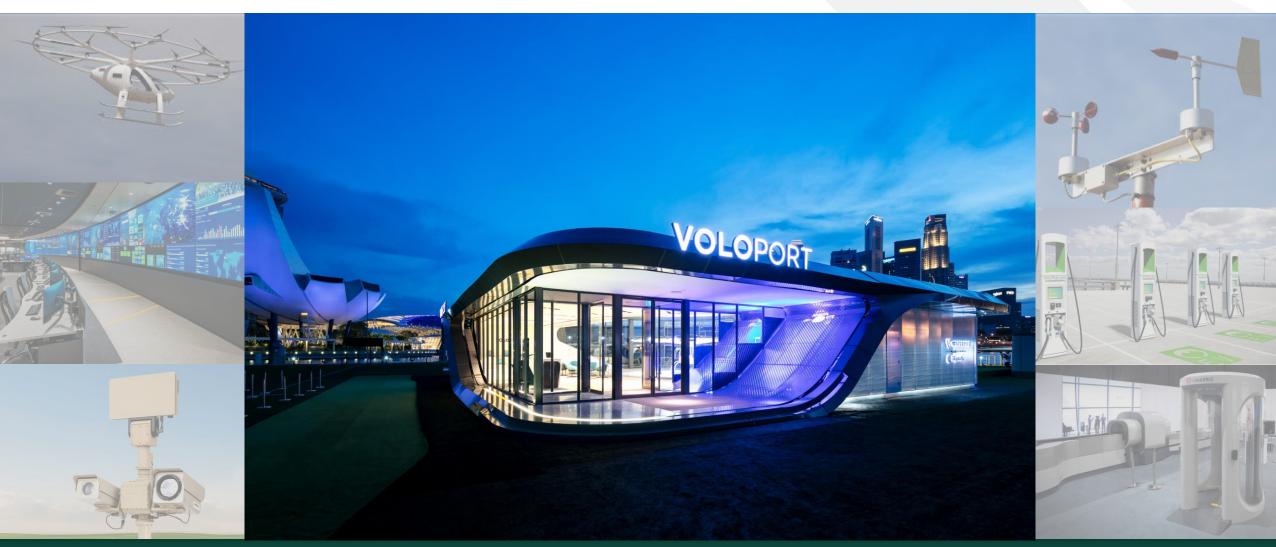
ResilienX Enabled Solution

- Monitor the health, performance and data quality of the wind sensing nodal network
- Perform QC/QA of anemometer data
- Ensures sensor data quality



Vertiports Will Become Mini-Airports

High levels of automation will be needed for anticipated throughput





Our Customers & Partners













































Associate Elements Integrations (Current and in process)



















IRIS AUTOMATION















DEMO



Deloitte.

Emerging Infrastructure Platforms (EIP)

Intelligent Transportation

Our Mission

- ➤ Increase advanced air mobility (AAM) modes
- ➤ Expand robotics and automation, particularly for industrial use cases
- Connect the digital and physical worlds



ntelligent Transportation

Deloitte's Intelligent Transportation group delivers Advanced Aerial Mobility (AAM), automation, robotics, and remote sensing program transformations for government and industrials clients.

Intelligent Inspections

Remote sensing and asset management capabilities across various industries and use cases, such as:



Power & utility infrastructure inspections



Inventory management for mining and natural resources



Telecommunications infrastructure inspections



Agriculture mapping and environmental analysis



Transportation infrastructure mapping, modeling, and survey

Robotics & Logistics

Automation and roboticization of transportation across various industries and use cases, such as:



Last-mile package delivery via UAS



Long-haul Air Freight shipping via autonomous unmanned cargo aircraft



Warehouse inventory management and stocking



Emergency UAS **medical supply** transport



Maintenance & repair of physical assets via UAS & other specialized robotics

Advanced Air Mobility

Public and private solutions that move people and cargo between places not served by traditional aviation, such as:



VTOL electric taxis from curbside to airport



Advanced radar technology maintaining separation between UAS



5G, IoT, Cloud enabled UAS BVLOS systems



Interconnected smart cities deploying UAS



Public & private UAS highways, tolls, parking, & navigation

Counter-UAS

Technologies and solutions that protect military, public, and private people and places from harm by UAS, such as:



Mobile handheld **detect and ID** technologies



Non-kinetic selective electronic attack systems using radio-frequencies



UAS RF signal intercept and remote-hijacking



Drone-vs-drone, laser, & kinetic defense systems



FCC & other C-UAS legal environment expertise and support

Operators

Makers

Administrators

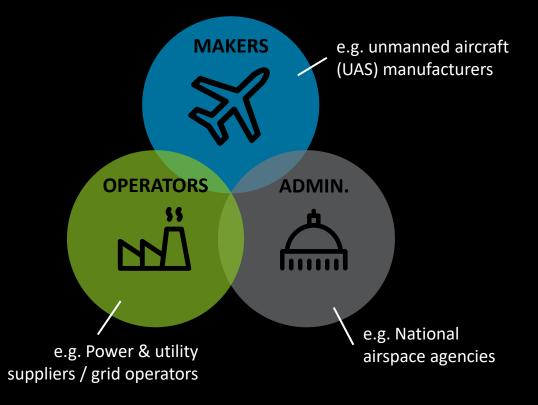
2

Who We Serve

Deloitte's Intelligent Transportation group delivers Advanced Aerial Mobility (AAM), automation, robotics, and remote sensing program transformations for government and industrials clients.

Thought Partner & Integrator

Deloitte brings a unique perspective by working with and between administrators, makers, and operators.



3

Value Proposition for Deloitte's Clients

Deloitte's goal is to help its clients realize significant value from strategic, digital, and operational transformations. For large enterprises, the baseline order of magnitude for some of the below financial categories – upon which to improve – is often measured in the multiple Billions USD per year.

Grow the Top Line

Introduce new advanced air mobility products & services to market, such as drone-in-a-box and E-VTOL taxis, to create new revenue streams.

Decrease O&M Costs

Improved data and intelligence on assets can improve downstream remediation efficiency and reduce operations & maintenance costs.

Avoid or Delay CapEx

Prolonging the operational lifetime and expanding the capacity of current assets can also avoid or delay new capital expenditures.



Improve Safety & Liability

Reduce risks to the workforce and communities from utility asset failure (e.g. ignitions and wildfires, power outages, workplace safety incidents)

Sustainability, Climate, & Equity

Autonomy and electrification to increase operational sustainability, achieve ESG and HSE goals, and expand economic and social opportunities for our communities.

Minimize Depreciation

Prolonging the operational lifetime of existing assets can decrease annual depreciation-related costs.

4

How We Deliver Program Transformation & Maturity

Using inspections operations as an example, Deloitte helps businesses transform their remote sensing programs across three capability dimensions and three maturity levels, evolving programs from reactive and manual processes, to become more proactive and automated.



Sense Acquire data

Connect

Transfer data

Analyze Understand data

- On foot, cars & trucks
- Human eye / basic sensors
- Manual operation



- High latency, manual transfers
- Light data volume/capacity
- Low reliability, minimal security



- Paper-based or local/on-prem
- Little to no data integration
- Human/manual analysis





- Bots (UAS) augmenting humans
- Digital remote sensing
- Low-level & semi-autonomy





- Cloud with WiFi and LTE (200ms)
- Medium volume/capacity (Mbps)
- Variable reliability and security





- Cloud-based processing (no edge)
- Limited data integration
- App-assisted human analytics











- At-scale, optimized modality
 - Multiple sensor & data types
- Full-autonomy capabilities











- Cloud with Fiber and 5G+ (1ms)
- Max volume/capacity (Gbps)
- Highly reliable and secure









- Optimized cloud/edge processing
- Robust data ontology/integration
- AI/ML-analytics and digital twins

What Services We Deliver

Deloitte meets clients with the most value-adding solutions wherever they are in their journey. If the problem, root cause, or appropriate solution is unclear, we recommend a set of **strategy** assessments. Deloitte can then help **implement** the appropriate systems and programs, and in later stages can support **operations** by scaling proven solutions and optimizing mature programs.

Strategy		Implementation		Operations	
Diagnostics	Solutioning	Systems	Programs	Scale-Up	Optimization
Program Assessment Root-Cause	Go-to-Market Strategy	Safety Management System (SMS)	Remote Sensing Program Standup	Procurement & RFP Support	Organization and Resourcing
Analysis Market/Capability	Tech. Specs & Requirement Sets	Fleet Management System (FMS)	Remediation Program Standup	Resourcing, Talent Up-Skilling	Quality Control
Benchmarking Market Sizing	Technology Roadmap	Airspace Traffic Management	Transportation Program Standup	Program Change Management	Cost Control
Pricing/Costing	Operations Roadmap	(ATM/UTM) Field Services Management	Detection and Security (e.g. C-UAS, cyber)	Execution Performance Management	Speed & Capacity
Tech/Vendor Benchmarking	Governance & Organization	(FSM) Central Data Cloud	Airspace Traffic Management	Project Management	
Make vs Buy Analysis	Business Value Analysis &	Library	(ATM)	Office (PMO)	
Cyber & Security Assessment	Regulatory roadmap (e.g. waiver, type cert)	Inspection & Data Visualization Platforms CRM: Customer	Regulatory process support (e.g. waiver, type cert) MRO: Platform		
	waiver, type certi	Relationship Mgmt	Maintenance		6