North Central Texas Council of Governments – Air Transportation Advisory Committee Meeting:

Introduction of RS&H and Associated Aviation Capabilities

Steve Creamer – Senior Vice President Johnny Jackson – Infrastructure Area Leader

December 9, 2022



About Us



Architecture/Engineering/Consulting

- » Multidisciplined staff of architects, engineers, planners, environmental scientists and technical support
- » Employee-owned corporation



Client-centered practices



1,400+ associates



No. 48 of Top 500 Design Firms (ENR)

Current Rankings

BD+C Rankings

39

of Reconstruction Sector Architecture Firms 66

of BIM
Architecture Firms

06

of Military Sector Architecture Firms 22

of top 110
Top Giants 400 A/E Firms

06

of Top 95 Industrial Sector Architecture + A/E Firms

ENR Rankings

in Airports

05
in Aerospace

10
Highways

49
of Design Firms

36
of 'Pure' Designers

16
in Transportation

Associates & Locations

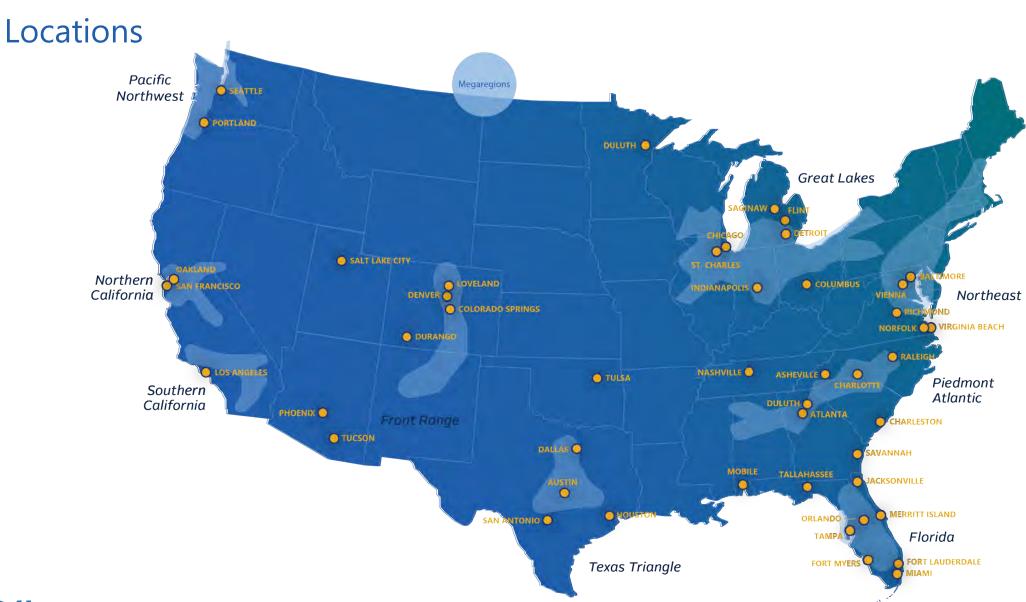
- 3 regions
- 8 divisions
- 72 offices
- 1,400+ associates
- 506 clients

One RS&H

Our geography allows us to grow market share in our current footprint, expand to new markets and accelerate cross-sector collaboration in support of comprehensive, strategic solutions.

Our geographic footprint is intentionally aligned with areas of significance and growing populations, as represented by the light blue areas of the map below – allowing us to serve our clients nationwide.







Society of Women Engineers (SWE) • American Public Works Association (APWA)

American Society of Heating, Refrigerating and Air-Conditioning Engineers (ASHRE) • Leadership in Energy & Environment

American Society of Interior Designers (ASID) • National Association of Industrial and Office Properties (NAIOP)

ral Precast Association (APA) • Society of American Military Engineers (SAME)

Industry Organizations

American Institute of Architects (AIA) • Institute of Transportation Engineers (ite) • National Collegiate Athletic Association (NCAA)

American Concrete Institute (ACI) • American Road & Transportation Builders

American Association of Airport Executives (AAAE) • Airports Council International (ACI) • American Society for Engineering Education (ASEE)

American Council of Engineering Companies (ACEC) • Design-Build Institute of America (DBIA)

Institute of Electrical and Electronics Engineers (IEEE) • American Society of Civil Engineers (ASCE)

ociation of State Highway and Transportation Officials (AASHTD) • American Society of Landscape Architects (ASLA)

Corporate Responsibility



DE&I











128%

Increase in employee participation

\$13K

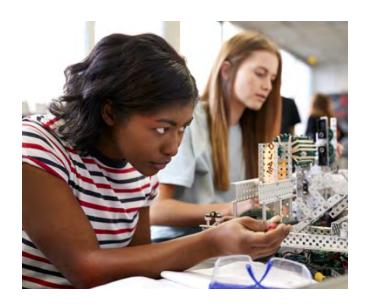
Raised for National Breast Cancer Foundation

\$8K

Raised with a company match through the Elevate fund for the Trevor Project



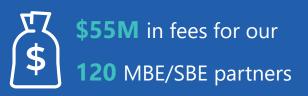
DE&I Investment







Focus on supplier diversity & strategic partnerships



Earmarked scholarship awards of over

\$100K plus internships and mentoring for the first two years of the program



Charitable Giving





Highlights

The Elevate Fund is one of the integral elements to RS&H's Corporate Social Responsibility (CSR) Strategy that fosters deeper connections in communities across the U.S.

Since 2018, the Elevate Fund has contributed **\$400K** to **67** nonprofit organizations

Nonprofit organization by the numbers:



39%



7%



54%



Sustainability







Corporate Sustainability Program & Sustainability Council



Over **2 million** megawatt-hours of electricity



1.4 billion pounds of waste



Over **500 million** gallons of water



Safety Initiative





Training & Equipment

OSHA 10 is now a required course for associates with professional classifications

272 course completions

97.14% course completion rate

Safety Highlights

- Developed new safety data capture app
- Created attentive driving policy for roadway safety
- Implemented active shooter training



Our Markets



























Aerospace

Planning and design for commercial and federal space industry.

- » Spaceport planning
- » Space launch facilities
- » Ground support facilities
- » Manufacturing, process and assembly buildings





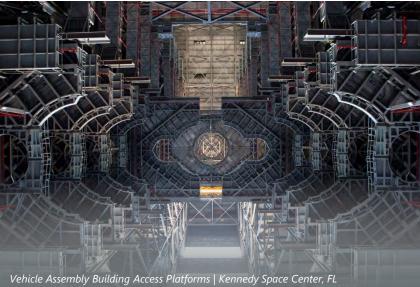






















Aviation

Serves the public and private aviation industry worldwide.

- » Services:
 - Airfield
 - Buildings
 - Environmental Stewardship & Resiliency services
 - Planning
 - Environmental Planning























ATAC Focus Areas:

Compatible Land Use

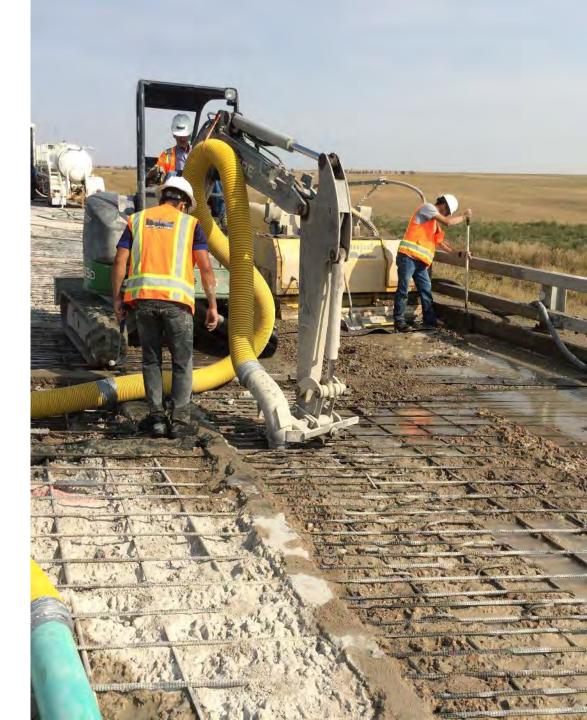
Stakeholder Collaboration

<u>Funding and Capital Improvement Program Development</u>

Federal/State Legislative Support

System Capacity and Growth

- Aviation Education
- Innovative Technologies
- Unmanned Aircraft System (UAS) Integration and Safety



AVIATION EDUCATION





Tuskegee NEXT is a 501(c)(3), that seeks to transform the lives of underrepresented youth through aviation education, life skills training, and career path opportunities, so they can transform their communities. Our Summer Flight Program targets young people ages 18 - 20 years old, showing them the value of aviation. Participants in the program are part of a summer residential program where they earn their private pilot and drone licenses. Opportunities like these are life-changing and are free of charge to those who are admitted to the program.

FLIGHT

LIFE SKILLS PROGRAMING CAREER PATH ASSISTANCE

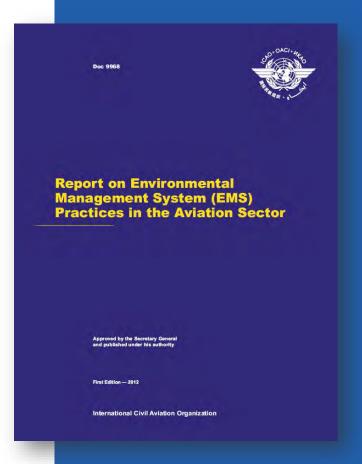




INNOVATIVE TECHNOLOGIES

Environmental Stewardship and Resiliency Services

- Water Resources
- Air Quality and Greenhouse Gases
- Waste Management
- Environmental Program Development
- Resiliency and Sustainability





INNOVATIVE TECHNOLOGIES

Environmental Stewardship and Resiliency Services

- Sustainability
 - Airport Carbon Accreditation (ACA)
 Program
 - Sustainability Management/Master Planning
 - ENVISION rating systems review



INNOVATIVE TECHNOLOGIES

Envision is:

- A holistic approach to evaluating and recognizing projects
- As much a planning tool as it is a certification program
- A rating system that embraces the social aspect
- A rating system that can incorporate aspects of other rating systems



Graduate School of Design, Harvard University George Gund Hall, 48 Quincy Street Cambridge, MA 02138 June 1, 2013 - REV. 0

EXPANSION, PHASE II: JUAN SANTA MARIA INTERNATIONAL AIRPORT COSTA RICA



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INNOVATIVE TECHNOLOGIES

Overview of Envision Categories



Quality of Life

Wellbeing, Mobility, Community

EXPANSION, PHASE II: JUAN SANTA MARIA INTERNATIONAL AIRPORT COSTA RICA

Zofnass Program for Sustainable Infrastructure, Harvard Design School



Leadership

Collaboration, Planning, Economy



Resource Allocation

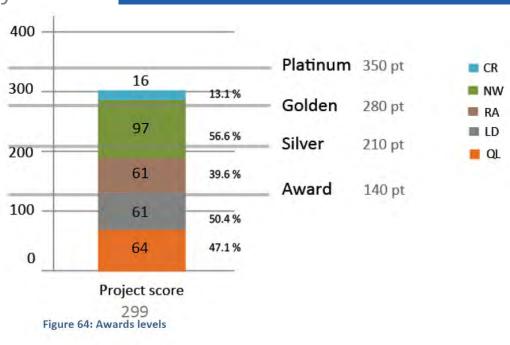
Natural World

Climate & Resilience

Materials, Energy, Water

Siting, Conservation, Ecology

Emissions, Resilience





UNMANNED AIRCRAFT SYSTEM INTEGRATION AND SAFETY

Service Capabilities:

- AAM Infrastructures Planning and Design (vertiport, utilities...) on and off airports
- Airspace Analysis and Review
- Activity Forecast
- Capital Improvement Plan (CIP)
- Airport Layout Plan (ALP) Update



Location: Fort Hood, TX

Client: USACE Fort Worth

RS&H Role: Architectural and Engineering Services

Size: 130,000 SF

Design Fee: \$2.3M

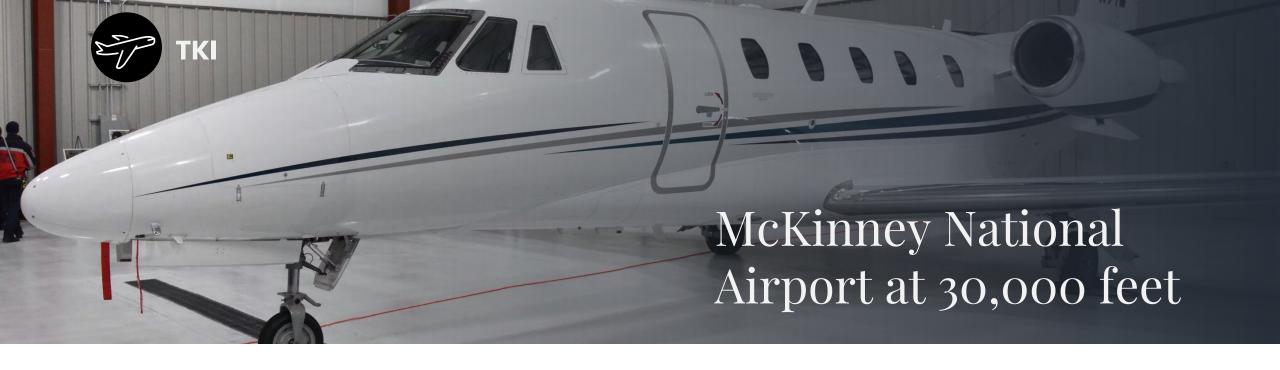
Construction Cost: \$40M

UNMANNED AERIAL SYSTEM HANGAR

Designer-of-record for the new facility to support the beddown of new UAS platforms. The facility includes a Flight Operations Center for unmanned aircraft, as well as state-of-the-art control and operations spaces, including a Ground-Based Sense and Avoid (GBSAA) system to control the drones and to interface with the FAA civilian system on the joint-use runways of the Killeen Airport. A ground control station is included in this project.







A self-sustaining local asset

- National General Aviation (GA) airport
- Home to Fortune 500 corporate fleets and privatelyowned aircraft
- Revenues from fuel sales, hangar and office rents, ground leases, and other aeronautical services fully fund the maintenance and operation of the airfield and associated facilities
- Ad valorem tax revenue funds education, public safety, and streets, etc.







\$12M

\$212.7M

\$3.5M

SELF-SUSTAINING ANNUAL OPERATING BUDGET

ANNUAL ECONOMIC IMPACT

FY 2022-23 AD VALOREM TAX REVENUE

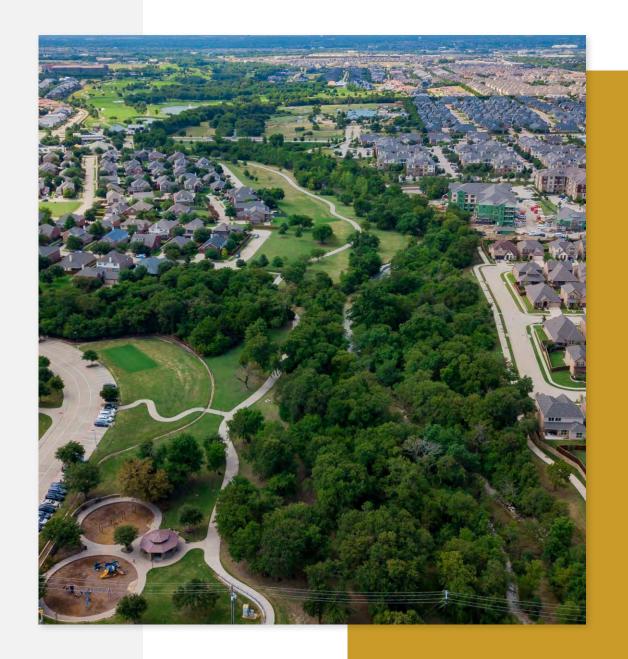
Source: Texas Aviation Economic Impact Study 2018



Check-in

The tremendous growth in the North Texas region plus expressed carrier interest in McKinney fuels the timing of this planned expansion. Research demonstrates that the metroplex can support more than two commercial service airports.

McKinney is uniquely positioned to reach a desirable customer base, offering convenience to the region and competition in the market that will ultimately benefit residents of McKinney, Collin County, and North Texas.













First-class facilities

Sustainable commercial air service terminal offers a convenient alternative to the large and medium hub airports within the Dallas/Fort Worth area.

State-of-the-art technology and amenities will offer an **enhanced passenger experience**.



144,000 sq. ft. terminal



TICKET

Ticketing & check-in area

















Preliminary site plan for new commercial service terminal & Spur 399

- Development will be on the east side of the airport
- TxDOT has selected the alignment east of the airport as its preferred option for the Spur 399 extension
- Six to eight-lane freeway with frontage roads
- Improved connectivity between the eastern portion of Collin County and destinations south of McKinney



Preliminary site plan for new commercial service terminal

FACILITY HIGHLIGHTS

- 144,000 square foot terminal
- Four gates
- 15-acre aircraft apron
- 2,000 parking spaces
- Taxiway C (Phase 1)





Airlines and passengers are interested

- Initial airline discussions began in late 2019, which resulted in tangible carrier interest
- McKinney National Airport can expect 12 daily departures in the initial year and 18 daily departures by 2040
- Consumer research indicates 75% of surrounding leisure and business travelers would consider McKinney National Airport, regardless of the carrier, if competitive direct flights are offered

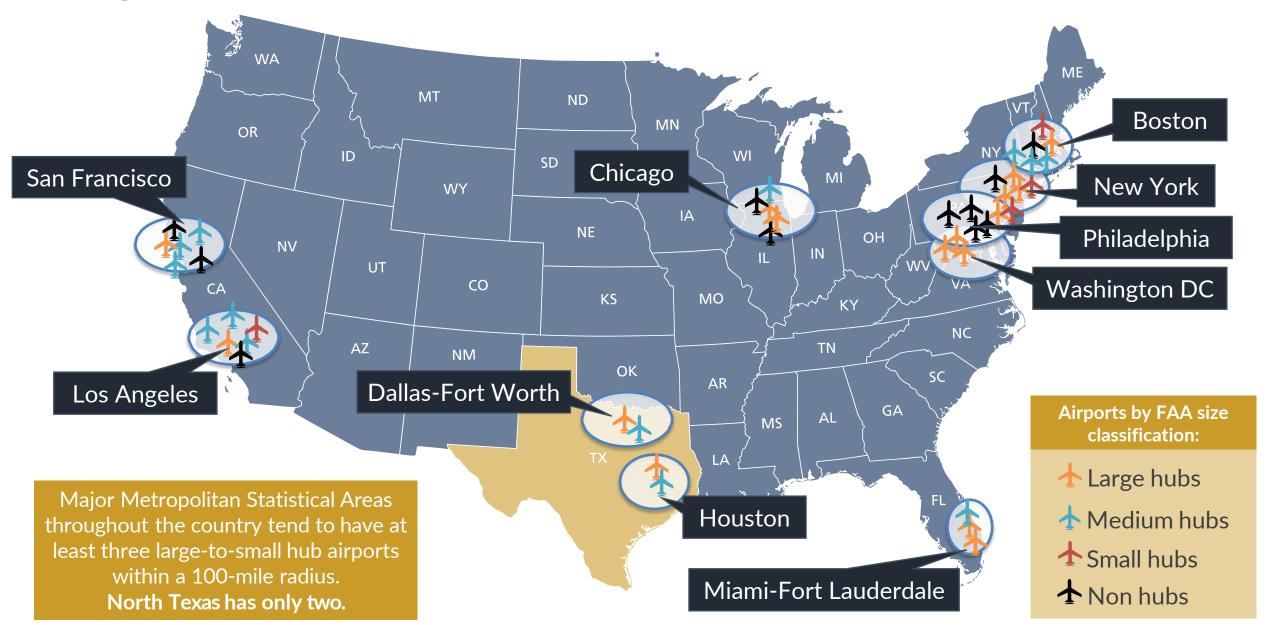


Daily departures in the initial year

18
Daily departures
by 2040

75%
Surrounding travelers would consider TKI

Large metropolitan areas with multiple commercial airports





McKinney National Airport's target market

The region served by an airport considers:



Geography



Accessibility



Proximity of alternative airports

Drive time analysis from zip codes in the Dallas-Fort Worth combined statistical area to TKI versus DAL and DFW



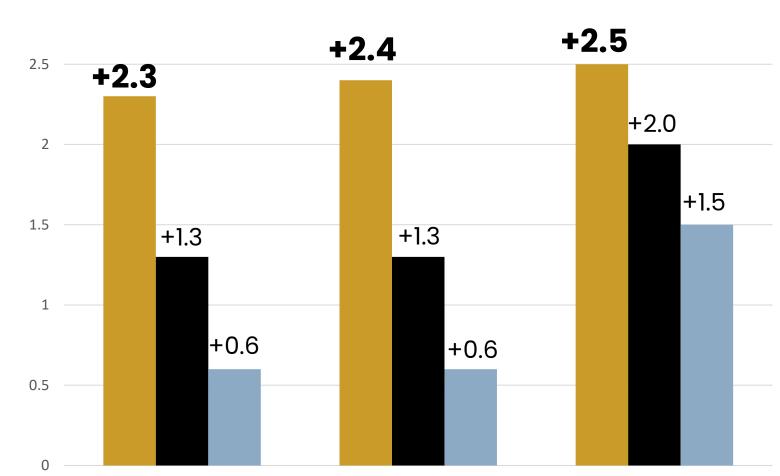
Source: Google Maps search results for drive time on Tuesday, January 25, 2022, at 5 p.m.

COMPOUND ANNUAL GROWTH RATE 2020-2040



Strong regional growth

Population, economic, and socio-economic statistics in Collin County indicate strong growth through 2040, making McKinney a prime location for a third commercial airport

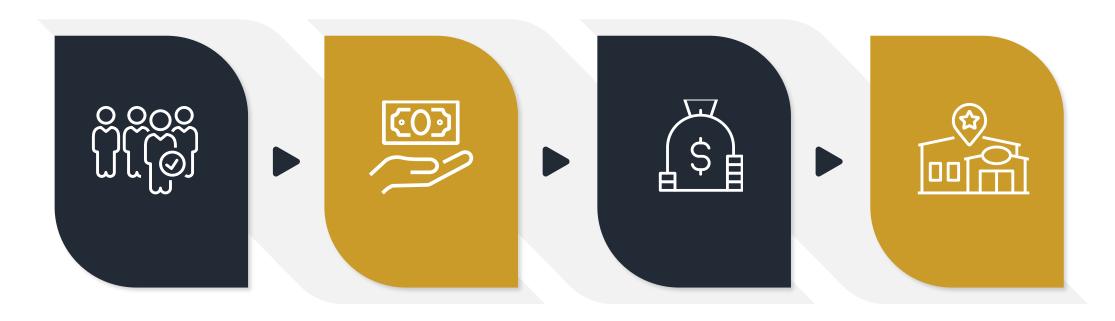


	Total Population	Number of Households	Mean Household Income
Collin County	1.1M	381K	\$173K
Dallas-Fort Worth CSA	8.2M	3.0M	\$147K
United States	329.9M	129.4M	\$131K

3

Source: Woods & Poole and U.S. Census American Community Survey, S1901 Report for 2020 5-Year Estimate

Potential annual economic impact in the initial year



2,780-3,280

new jobs to the region

\$207-265M

in wages

\$615-850M

in economic output

\$77-115M

in taxes benefitting local, state, and federal governments

Funding proposal

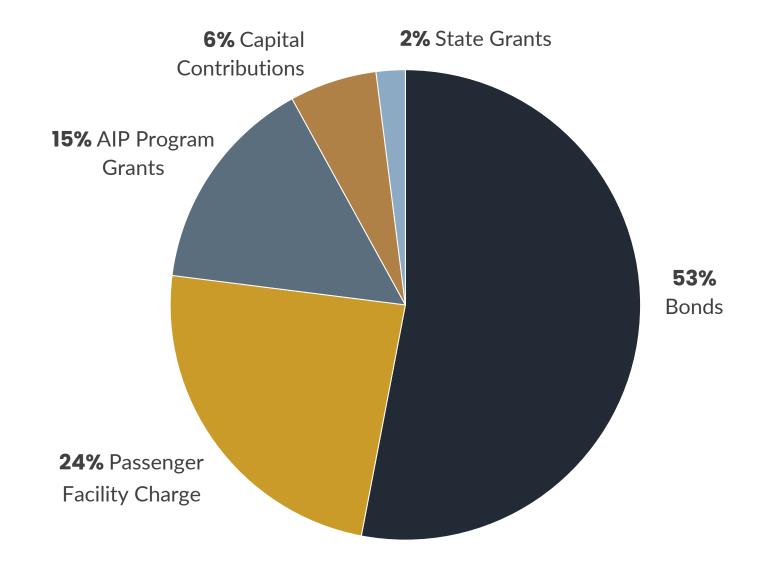
Funding for the project is proposed to come from several sources, including:

- General Obligation bonds
- Federal grants
- Low-interest federal transportation infrastructure loans



TYPICAL AIRPORT INDUSTRY FUNDING SOURCES

(NOT INDICATIVE OF TKI)





Environmental assessment

















- An environmental assessment, started in 2022, will analyze the potential environmental impacts to resources such as water, wildlife and habitat, culture, air quality, noise, surface transportation, residences, and community populations.
- Public Hearings for the draft environmental assessment will occur in early 2023, with additional opportunities for public feedback to follow.

Boarding time

2022 – 2023



Environmental Assessment

May 2023



Proposed Bond Election

2024 – 2025



Construction

2026



Terminal Opens



Add-on benefits to McKinney and the region





Commercial service will not only offer convenience and connectivity to travelers but also increase the desirability of McKinney and Collin County for business growth and enhance the city's ability to attract leisure and hospitality industries, benefitting even those who don't travel by air.

