



# Regional Toll Revenue Annual Financial Report As of September 30, 2011



North Central  
Texas Council of  
Governments





# NORTH CENTRAL TEXAS COUNCIL OF GOVERNMENTS

## **REGIONAL TOLL REVENUE FINANCIAL REPORT**

**As of September 30, 2011**

**Executive Director**

Mike Eastland

**Deputy Executive Director**

Monte Mercer, CPA

**Director of Transportation**

Michael Morris, P.E.

**PREPARED BY**

**DEPARTMENT OF ADMINISTRATION**

**DEPARTMENT OF TRANSPORTATION**

Christie Gotti  
Senior Program Manager

Omar Barrios  
Senior Transportation Planner

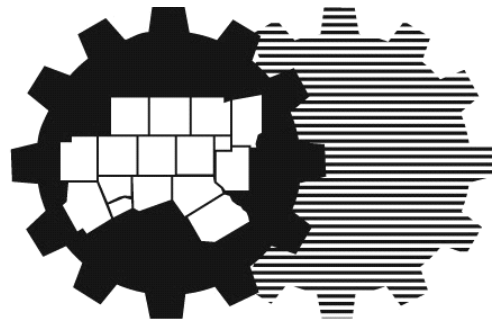
Adam Beckom  
Senior Transportation Planner

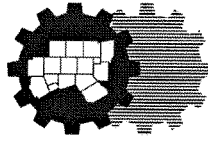
Angela Smith  
Transportation Planner

Molly Rendon  
Senior Fiscal Manager

Hoyt Taylor  
Transportation Fiscal Operations Supervisor

Laura Mardones  
Senior Fiscal Analyst





North Central Texas Council of Governments

The Executive Board  
North Central Texas Council of Governments  
Arlington, Texas

February 23, 2012

Members of the Executive Board:

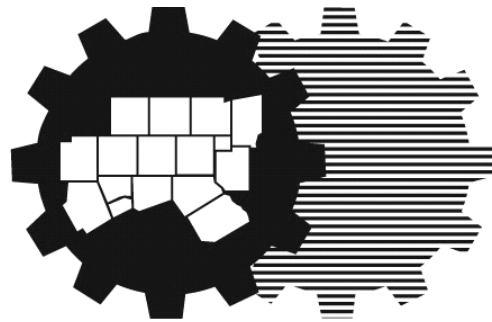
We are proud to submit the Regional Toll Revenue (RTR) Project Third Annual Financial Report prepared by the North Central Texas Council of Governments (NCTCOG) for the period ending September 30, 2011. This report was prepared by the joint efforts of NCTCOG's Departments of Administration and Transportation to establish higher levels of reporting transparency. The Revenue and Project Tracking System (RAPTS) website is updated regularly to provide participating entities the most current information available on RTR projects within the region.

RAPTS relies primarily on the cash fund activity reports and expenditure data provided by the Texas Department of Transportation (TxDOT) to generate the RTR Project's financial reporting for county fund activity. It also plays a vital role in NCTCOG's mission to provide a high level transparency to our region by managing RTR projects from selection to completion. As the system continues to grow, all projects from RTR funding sources are added to track project history and current activity. In FY 2011, new funds for SH 161 have been added from a concession payment from NTTA for the SH 161 Tollway.

Mike Eastland,  
Executive Director

Monte Mercer, CPA  
Deputy Executive Director

Michael Morris, P.E.  
Director of Transportation



# Introductory Section



A Train at Trinity Mills (DCTA)





# Regional Toll Revenue

## Annual Financial Report

As of September 30, 2011

---

### Project Highlight: Sam Rayburn Tollway

The Sam Rayburn Tollway (SRT), formerly State Highway (SH) 121, is nearing completion as a major traffic arterial in the area between Interstate Highway (IH) 35E and US 75. The SRT extends 26 miles from Business 121 in Denton County to US 75 in Collin County, and serves as a primary northeast-southwest traffic route in an area that continues to see significant growth in commercial, retail, and residential development. The Sam Rayburn Tollway also serves as a primary feeder into the DFW International Airport.

The SRT project is divided into five separate segments for the purpose of expediting tollway construction. The final cost of the project is approximately \$638 million dollars while funding for future improvements and expansion are estimated at approximately \$59 million. The North Texas Tollway Authority (NTTA) made an up-front payment of \$3.2 billion to the Texas Department of Transportation (TxDOT) and the Regional Transportation Council (RTC) for construction of the Sam Rayburn Tollway.

NTTA held an opening ceremony in September 2011 celebrating the improved mobility that the SRT and US 75 interchange brings to the region. This event also celebrated the economic development expected because of this project, as well as the various partnerships that assisted in the completion of the interchange. Final construction stages of the last segment, the interchange at the Dallas North Tollway (DNT) and SRT is expected to open to traffic in early 2012.



SH 121 in McKinney 1959 (Texas Freeway.com)



SH 121 in McKinney 2011 (NTTA.ORG)

### Project Highlight: President George Bush Turnpike Western Extension/ S.H. 161

The President George Bush Turnpike (PGBT) Western Extension corridor project, also known as SH 161, provides an 11.5 mile link in the growing loop around Dallas County. The corridor consists of tolled main lanes and frontage roads, and is broken into several phases, with the estimated cost of Phases 2, 3, and 4 costing \$535 million.

Work on this project has progressed in many phases, and several key components have opened to traffic over the last year. In September 2011, the westbound IH 30 entrance ramp from the PGBT opened to traffic. In October 2011, the north end of the Main Street Bridge in Grand Prairie opened to traffic and construction of the south end of the Jefferson Street Bridge began. Also, the Tarrant Road cross street bridge was opened to traffic in early November 2011.

The anticipated completion of the Union Pacific Railroad (UPRR) railroad crossing at Main Street and Jefferson Road is in late 2012. Phase 4 is scheduled for completion in late 2012, which will complete a project that was initiated by the Texas Department of Transportation (TxDOT) in 1969.

### **Project Highlight: President George Bush Turnpike Eastern Extension**

The Eastern Extension of the PGBT is a 9.9 mile portion of the outer loop around Dallas that connects IH 30 to the existing PGBT. The project opened to traffic on December 21, 2011, and the estimated final cost is approximately \$958 million. The completion of this project is expected to improve congestion at the SH 78 and Firewheel Parkway intersections and to increase mobility throughout the project area.

NTTA provided the majority of funding for the project, however, RTR funds were used for acquisition of land along the corridor. TxDOT funds, along with other regional funds, were used to construct the interchange at IH 30.



**PGBT Eastern Extension Toll Plaza (NTTA.ORG)**



**SH 190 Toll Plaza (NTTA.ORG)**

### **Project Highlight: IH 35E from IH 635 to US 380**

IH 35E is an important corridor for the North Texas Region. Not only does this interstate highway function as a major artery for commuters in some of the fastest growing counties in Texas. According to a TxDOT 2008 vehicle count the corridor accommodates more than 12,000 trucks daily and a total of 200,000 vehicles daily. This corridor also serves as a primary link between Dallas and the University of North Texas (UNT) in Denton. UNT is the fourth largest college in Texas and has a large commuter student enrollment.

Denton County is projected to have more than one million residents by 2030, and an expansion in capacity is required on this corridor in order to accommodate growth of this magnitude. This IH 35E project will ultimately

cover a 28-mile stretch of roadway in Dallas and Denton counties. During a typical rush hour commute, this corridor provides an example of how widespread growth and development can lead to increased traffic congestion and limited mobility.

Insufficient funding for the much needed improvement to this corridor necessitates the creation of a public-private partnership. To date, the region has apportioned RTR funds for engineering and right-of-way and part of the construction phase, but additional funds are still needed. Initial segments of the corridor will contain a managed lane component that will aid in generating additional RTR funds to construct later phases of the project. In addition, local agencies have committed funding for construction of the corridor.

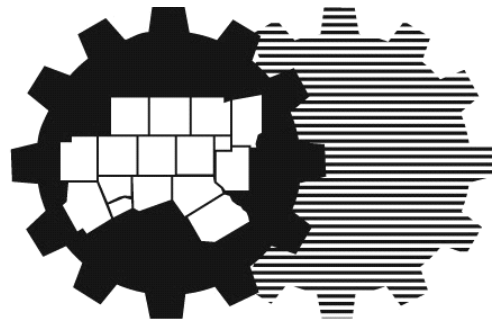
### **Regional Toll Revenue funding in the Western Subregion**

In 2007, the Regional Transportation Council (RTC) approved projects in the Western and Eastern Subregions of Dallas-Fort Worth to be funded with RTR proceeds from the construction of SH 121. Staff selected these projects before the State Attorney General ruled that RTR proceeds could only be used in the Eastern subregion. As a result, staff worked with Western Subregion partners to exchange RTR funds for federal funds on the selected projects.

In 2011, legislation was introduced to reverse this ruling and was passed. Now, RTR funds can be spent in the Eastern and Western subregions. This legislation provides additional flexibility for funding and implementing projects in the Western subregion.



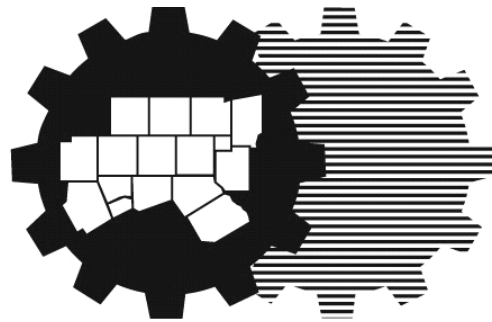
IH 35 E Corridor (TXDOT)





# Financial Section







## RTR 121 & 161 Funds

### Combined Balance Sheet

As of September 30, 2011

ASSETS	SH 121 Account	SH 161 Account	Combined Totals
		<i>(thousands of dollars)</i>	
<b>RTC</b>			
Cash & Investments at State Comptroller	\$ 2,239,990	\$ 200,724	\$ 2,440,714
Investment Interest Receivable	1,288	109	1,397
RTC Account Reclassifications			
Loans Receivable	143,674		143,674
Advance Interest Receivable	3,879		3,879
Construction in Progress RTR (Expenditures less Advances & Loans)	376,378		376,378
<b>Total RTC Assets</b>	<b>\$ 2,765,209</b>	<b>\$ 200,833</b>	<b>\$ 2,966,042</b>
<b>ENTITIES</b>			
Advances Held by Local Entities	\$ 504,938		\$ 504,938
Entity Construction in Progress	159,088		159,088
<b>Total Entities</b>	<b>\$ 664,026</b>		<b>\$ 664,026</b>
<b>TOTAL ASSETS</b>	<b>\$ 3,429,235</b>	<b>\$ 200,833</b>	<b>\$ 3,630,068</b>
<hr style="border: 1px solid #0056b3;"/>			
<b>ASSET COMMITMENTS</b>			
Total RTR Funds Spent less Loans	\$ 1,040,403		\$ 1,040,403
Total RTR Funds Programmed (Programmed less spent w/o loans)	2,135,563	131,047	2,266,610
Total RTR Funds Un-Programmed	21,138	69,248	90,386
<b>RTR Funds Available for Programming</b>	<b>\$ 3,197,104</b>	<b>\$ 200,295</b>	<b>\$ 3,397,399</b>
<b>Reclassifications</b>			
<b>Prepaid Loans</b>	<b>\$ 8,012</b>		<b>\$ 8,012</b>
<b>Advance Payback</b>	<b>\$ 26</b>		<b>\$ 26</b>
<b>RTC INTEREST</b>			
RTC Interest Received	\$ 207,846	\$ 429	\$ 208,275
RTC Interest Earned	1,288	109	1,397
Loan Interest Earned	11,080		11,080
Advance Interest Earned	3,879		3,879
<b>Total RTC Interest</b>	<b>\$ 224,093</b>	<b>\$ 538</b>	<b>\$ 224,631</b>
<b>TOTAL ASSET COMMITMENTS</b>	<b>\$ 3,429,235</b>	<b>\$ 200,833</b>	<b>\$ 3,630,068</b>





## RTR 121 & 161 Funds Combined Resources Statement

As of September 30, 2011

Sources	SH 121 Account	SH 161 Account	Combined Totals
			<i>(thousands of dollars)</i>
<b>TXDOT</b>			
Original Funds	\$ 3,197,104	\$ 200,296	\$ 3,397,400
Loan and Advance Payoffs	269,106		269,106
Interest Received	207,846	428	208,274
Interest Earned Receivable	1,288	109	1,397
RTC Account Reclassifications	-		-
<b>Sub Total</b>	<b>\$ 3,675,344</b>	<b>\$ 200,833</b>	<b>\$ 3,876,177</b>
Less:			
TxDOT RTR Expenditures	\$ (1,434,065)		\$ (1,434,065)
<b>Net TXDOT Program Resources</b>	<b>\$ 2,241,279</b>	<b>\$ 200,833</b>	<b>\$ 2,442,112</b>
<b>LOANS</b>			
Loans Programmed	\$ 477,561		\$ 477,561
Loans Unexpended	(83,899)		(83,899)
<b>TxDOT Loan Expenditures</b>	<b>\$ 393,662</b>	<b>\$ -</b>	<b>\$ 393,662</b>
Loans Paid Off	\$ (249,988)		\$ (249,988)
			-
<b>Net Loan Programs</b>	<b>\$ 143,674</b>	<b>\$ -</b>	<b>\$ 143,674</b>
<b>LOCAL ENTITIES</b>			
Entity Project Advances	\$ 664,025		\$ 664,025
Entity Project Expenditures	(159,088)		(159,088)
<b>Advances Outstanding</b>	<b>\$ 504,937</b>	<b>\$ -</b>	<b>\$ 504,937</b>
Entity Project Advance Interest Reported	\$ 3,879		\$ 3,879
Entity Repayments			-
<b>Net Entity Programs</b>	<b>\$ 508,816</b>	<b>\$ -</b>	<b>\$ 508,816</b>
<b>TOTAL TXDOT, LOANS &amp; LOCAL ENTITIES</b>	<b>\$ 2,893,769</b>	<b>\$ 200,833</b>	<b>\$ 3,094,602</b>
<b>NET RTR PROGRAM RESOURCES</b>			



## RTR 121 Funds

### Balance Sheet

As of September 30, 2011

ASSETS	Account 1	Account 2	Total
	<i>(thousands of dollars)</i>		
<b>RTC</b>			
Cash & Investments at State Comptroller	\$ 1,676,304	\$ 563,686	\$ 2,239,990
Investment Interest Receivable	974	314	1,288
RTC Account Reclassifications	14,496	(14,496)	-
Loans Receivable		143,674	143,674
Advance Interest Receivable	3,866	13	3,879
Construction in Progress RTR (Expenditures less Advances & Loans)	318,020	58,358	376,378
<b>Total RTC Assets</b>	<b>\$ 2,013,660</b>	<b>\$ 751,549</b>	<b>\$ 2,765,209</b>
<b>ENTITIES</b>			
Advances Held by Local Entities	\$ 475,011	\$ 29,927	\$ 504,938
Entity Construction in Progress	159,088	-	159,088
<b>Total Entities</b>	<b>\$ 634,099</b>	<b>\$ 29,927</b>	<b>\$ 664,026</b>
<b>TOTAL ASSETS</b>	<b>\$ 2,647,759</b>	<b>\$ 781,476</b>	<b>\$ 3,429,235</b>
<b>ASSET COMMITMENTS</b>			
Total RTR Funds Spent (TXDOT Exp less Loans)	\$ 952,118	\$ 88,285	\$ 1,040,403
Total RTR Funds Programmed (Programmed less spent w/o loans)	1,647,234	488,329	2,135,563
Total RTR Funds Un-Programmed	(139,422)	160,560	21,138
<b>RTR Funds Available for Programming</b>	<b>\$ 2,459,930</b>	<b>\$ 737,174</b>	<b>\$ 3,197,104</b>
<b>Reclassifications</b>	<b>\$ 14,496</b>	<b>\$ (14,496)</b>	<b>\$ -</b>
<b>Prepaid Loans</b>		<b>8,012</b>	<b>8,012</b>
<b>Advance Payback</b>		<b>26</b>	<b>26</b>
<b>RTC INTEREST</b>			
RTC Interest Received	\$ 168,492	\$ 39,354	\$ 207,846
RTC Interest Earned	975	313	1,288
Loan Interest Earned		11,080	11,080
Advance Interest Earned	3,866	13	3,879
<b>Total RTC Interest</b>	<b>\$ 173,333</b>	<b>\$ 50,760</b>	<b>\$ 224,093</b>
<b>TOTAL ASSET COMMITMENTS</b>	<b>\$ 2,647,759</b>	<b>\$ 781,476</b>	<b>\$ 3,429,235</b>



## RTR 161 Funds

### Balance Sheet

As of September 30, 2011

ASSETS	Account 1	Account 2	Total
	<i>(thousands of dollars)</i>		
<b>RTC</b>			
Cash & Investments at State Comptroller	\$ 150,543	\$ 50,181	\$ 200,724
Investment Interest Receivable	82	27	109
Account Reclassifications			
Construction in Progress (Expenditures less Advances & Loans)			
<b>Total SH 161 Assets</b>	<b>\$ 150,625</b>	<b>\$ 50,208</b>	<b>\$ 200,833</b>
<b>TOTAL ASSETS</b>	<b>\$ 150,625</b>	<b>\$ 50,208</b>	<b>\$ 200,833</b>
<b>ASSET COMMITMENTS</b>			
Total SH 161 Funds Spent (TXDOT Exp less Loans)			
Total SH 161 Funds Programmed (Programmed less spent w/o loans)	113,399	17,648	131,047
Total SH 161 Funds Un-Programmed	36,822	32,426	69,248
<b>SH 161 Funds Available for Programming</b>	<b>\$ 150,221</b>	<b>\$ 50,074</b>	<b>\$ 200,295</b>
<b>Reclassifications</b>			
<b>SH 161 INTEREST</b>			
RTC Interest Received	\$ 322	\$ 107	\$ 429
RTC Interest Earned	82	27	109
<b>Total RTC Interest</b>	<b>\$ 404</b>	<b>\$ 134</b>	<b>\$ 538</b>
<b>TOTAL ASSET COMMITMENTS</b>	<b>\$ 150,625</b>	<b>\$ 50,208</b>	<b>\$ 200,833</b>



## RTR 121 Funds Resources Statement

As of September 30, 2011

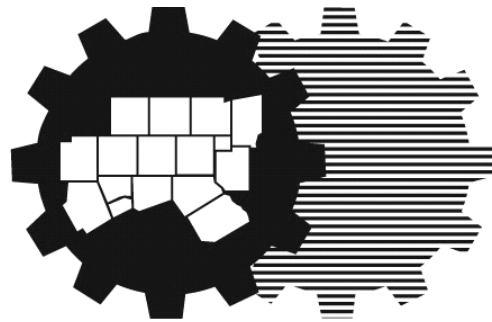
Sources	Account 1	Account 2	Totals
	<i>(thousands of dollars)</i>		
<b>TXDOT</b>			
Original Funds	\$ 2,459,931	\$ 737,173	\$ 3,197,104
Loan and Advance Payoffs	-	269,106	269,106
Interest Received	168,492	39,354	207,846
Interest Earned Receivable	974	314	1,288
RTC Account Reclassifications	14,496	(14,496)	-
<b>Sub Total</b>	<b>\$ 2,643,893</b>	<b>\$ 1,031,451</b>	<b>\$ 3,675,344</b>
Less:			
TxDOT RTR Expenditures	\$ (952,118)	\$ (481,947)	\$ (1,434,065)
<b>Net TXDOT Program Resources</b>	<b>\$ 1,691,775</b>	<b>\$ 549,504</b>	<b>\$ 2,241,279</b>
<b>LOANS</b>			
Loans Programmed		\$ 477,561	\$ 477,561
Loans Unexpended		(83,899)	(83,899)
<b>TxDOT Loan Expenditures</b>		<b>\$ 393,662</b>	<b>\$ 393,662</b>
Loans Paid Off		\$ (249,988)	\$ (249,988)
<b>Net Loan Programs</b>	<b>\$ -</b>	<b>\$ 143,674</b>	<b>\$ 143,674</b>
<b>LOCAL ENTITIES</b>			
Entity Project Advances	\$ 634,098	\$ 29,927	\$ 664,025
Entity Project Expenditures	(159,088)		(159,088)
<b>Advances Outstanding</b>	<b>\$ 475,010</b>	<b>\$ 29,927</b>	<b>\$ 504,937</b>
Entity Project Advance Interest Reported	\$ 3,866	\$ 13	\$ 3,879
Entity Repayments			
<b>Net Entity Programs</b>	<b>\$ 478,876</b>	<b>\$ 29,940</b>	<b>\$ 508,816</b>
<b>TOTAL TXDOT, LOANS &amp; LOCAL ENTITIES</b>	<b>\$ 2,170,651</b>	<b>\$ 723,118</b>	<b>\$ 2,893,769</b>
<b>NET RTR PROGRAM RESOURCES</b>			



## RTR 161 Funds Resources Statement

As of September 30, 2011

Sources	Account 1	Account 2	Totals
	<i>(thousands of dollars)</i>		
<b>TXDOT</b>			
Original Funds	\$ 150,222	\$ 50,074	\$ 200,296
Interest Received	321	107	428
Interest Earned Receivable	82	27	109
RTC Account Reclassifications			-
<b>Sub Total</b>	<b>\$ 150,625</b>	<b>\$ 50,208</b>	<b>\$ 200,833</b>
Less:			
TxDOT SH 161 Expenditures			
<b>Net TXDOT Program Resources</b>	<b>\$ 150,625</b>	<b>\$ 50,208</b>	<b>\$ 200,833</b>





# Notes to the Financial Report





## NOTES TO THE FINANCIAL REPORT

(Financial Statements presented have been rounded to the nearest Thousand)

### BALANCE SHEET

This report has been expanded to include the new SH 161 account 1 and 2 that resulted from the \$200 million concession from NTTA plus interest in 2011. This report includes individual fund statements and combined statements to reflect the total funding. To date, there have been no disbursements recorded for the SH 161 accounts.

The following categories refer to financial data in the RPTS "Fund Balances Report."

**Cash & Investments at State Comptroller:** Investments held in trust with the State of Texas Comptroller as a subaccount of Fund 6 that began with the original SH 121 Funds of \$3,197,104,108, plus interest received, less accumulated disbursements (see page 6 of the September 2011 Fund Balances Report.)

**Investment Interest Receivable:** The interest being earned in the State of Texas Comptroller's fund each month is not deposited into the RTR subaccount until the following month. This amount is shown as interest receivable for reporting purposes.

**RTC Account Reclassifications:** Over the course of the RTR Program, it became essential to include a reclassification category in our financial reporting. We have encountered equity reclassifications between counties when a) the receipt of American Recovery and Reinvestment Act (ARRA) funds required reallocating funds from the Western Subregion to the Eastern Subregion counties, and b) when Dallas County Account 2 began to have more disbursements than its allocation due to loan project disbursements. The amounts shown on this line reflect the cumulative effect of these reclassifications. Note: Set Aside Accounts were established to provide contingency funds for projects outside the scope of existing county project allocations in both the West and East. The West Set Aside account was transferred to the East Set Aside account in FY 2009 along with Western Region county fund balances.

**Loans Receivable:** Loan project disbursements reported by TxDOT, currently in Dallas County Account 2, are assets of the RTR Program. The programmed projects designated as "loans" to TxDOT and NTTA were initiated to expedite construction efforts in the region. The loans will be repaid before the funding is needed for projects scheduled in later years.

**Advance Interest Receivable:** Due to rulings made by the Texas Attorney General's Office, which precluded the RTC from receiving funds directly from the State Comptroller's fund, TxDOT makes advances directly to local entities for their approved projects. The local entity is responsible for investing the advances in an interest bearing account and providing monthly financial and project status reports to NCTCOG, including project disbursements and interest earned on the advance monies invested.

**Construction in Progress RTR:** These amounts reflect the net of TxDOT project disbursements with loan and local entity advance project disbursements removed. The loan and local entity advance disbursements are shown separately on the balance sheet that assures full disbursement disclosure.

### **ENTITIES - (Counties, Cities or other local organizations)**

**Advances held by Local Entities:** Advances received by local entities from TxDOT minus the reported construction in progress disbursements.

**Entity Construction in Progress:** These amounts are the construction disbursements to date as reported by the local entity.

**Total Entities:** The total Advances to Entities received from TxDOT.

### **ASSET COMMITMENTS**

In this section we are focusing on items that exclude local entity advances and programmed loans.

**Total RTR Funds Spent:** These amounts are RTR on system project disbursements (net of advances and loan disbursements).

**Total RTR Funds Programmed:** These amounts reflect the remaining balances of RTR funds for on-system Transportation Improvement Projects (TIP), less advances and loan disbursements to date as reported by TxDOT.

**Total RTR Funds Un-Programmed:** This amount is derived by deducting the net of RTR Funds Programmed plus or minus program fund modifications from initial Programmed Funds.

**RTC Account Reclassifications:** Reflect the cumulative effect of reclassifications.

**Prepaid Loans:** NTTA paid off two loans in April 2011 in the amount of \$258 million, of which \$8 million was for work yet to be completed.

#### **RTC INTEREST**

**RTC Interest Received:** These amounts reflect cumulative Interest received from RTR Program balances being held in the State of Texas Comptroller's fund. The history of interest amount receipts can be found online on the RAPTS Dashboard page monthly Fund Balances Report at [www.rtr.nctcog.org](http://www.rtr.nctcog.org)

**RTC Interest Earned:** These amounts reflect interest earned for the current month on the average daily balances of the State of Texas Comptroller's fund that will be received in the RTR fund the following month.

**Loan Interest Received:** NTTA paid off the two interest bearing loans in April 2011 which included \$11.1 million in interest.

**Advance Interest Earned:** These amounts are reported by the local Entities for the interest earned on their advances' average daily balances being invested locally and reported to the NCTCOG.

#### **RESOURCES STATEMENT**

This report has been expanded to include the new SH 161 Account 1 and 2 fund accounts that resulted from the \$200 million concession payment from NTTA in 2011 plus interest. This report includes individual fund statements and combined statements to reflect the total funding. To date, there have been no disbursements recorded for the SH 161 accounts.

This report singles out the sources of funds that make up the RTR Program financial structure.

**TxDOT:** Amounts in this section are the base values being reported by TxDOT monthly.

- Original Funds
- Add: Loan and Advance Payoffs
- Add: Interest Received
- Add: Interest Earned Receivable (Earned but not Received in current period)
- Add/Less: Account Balance Reclassifications (Reclassifications between Account 1 and Account 2)
- Less: RTR Project Disbursements
- Equals: Net RTR Program Resources

**LOANS:** Amounts shown in this section represent the total amount of programmed loans less the cumulative loan project disbursements which result in the loans unexpended present worth. Loan payoffs are subtracted to establish the net loan program amounts.

**LOCAL ENTITIES:** Advances for projects programmed by the RTC that have agreements between TxDOT and the implementing local entity. TxDOT advances the funds for these projects to the local entity. In turn the local entities are responsible for investing the funds into an interest bearing account and providing timely financial and status reports to NCTCOG.

**SUPPLEMENTAL  
SCHEDULES**



**SCHEDULE A**

**RTR Off-System Project Advances Summary**

**As of September 30, 2011**

*(thousands of dollars)*

<b>County</b>	<b>Account</b>	<b>Advance Commitments</b>	<b>Advanced Amount to Local Entities</b>	<b>Remaining Balance</b>
Collin	121-1	\$68,688	\$67,533	\$1,155
Dallas	121-1	\$89,149	\$44,325	\$44,824
Denton	121-1	\$533,209	\$518,780	\$14,429
Ellis	121-1	\$485	\$485	-
Kaufman	121-1	\$1,975	\$1,975	-
East Set Asides	121-1	\$1,000	\$1,000	-
	<b>Account 121-1 Total</b>	<b>\$694,506</b>	<b>\$634,098</b>	<b>\$60,408</b>
Collin	121-2	\$4,826	\$3,769	\$1,057
Dallas	121-2	\$39,217	\$18,231	\$20,986
Denton	121-2	\$7,812	\$7,812	-
Ellis	121-2	\$115	\$115	-
Kaufman	121-2	-	-	-
East Set Asides	121-2	-	-	-
	<b>Account 121-2 Total</b>	<b>\$51,970</b>	<b>\$29,927</b>	<b>\$22,043</b>
	<b>Grand Total SH 121</b>	<b><u>\$746,476</u></b>	<b><u>\$664,025</u></b>	<b><u>\$82,451</u></b>
Dallas	<b>161-1</b>	<b>\$3,439</b>	<b>-</b>	<b>\$3,439</b>
Dallas	<b>161-2</b>	<b>\$15,248</b>	<b>-</b>	<b>\$15,248</b>
	<b>Grand Total SH 161</b>	<b><u>\$18,687</u></b>	<b><u>-</u></b>	<b><u>\$18,687</u></b>
	<b>Grand Total RTR Advances</b>	<b><u>\$765,163</u></b>	<b><u>\$664,025</u></b>	<b><u>\$101,138</u></b>

Footnote: Detailed advance information by individual TIP project is available in the Revenue and Project Tracking System (RAPTS) "Funding" tab within each county's information online at: [www.rtr.nctcog.org](http://www.rtr.nctcog.org)

**SCHEDULE B**

**RTR Loan Schedule**

**As of September 30, 2011**

<b>CSJ</b>	<b>City</b>	<b>Facility/Project Name</b>	<b>Programmed Loan Amount</b>	<b>Loan Disbursements</b>	<b>Loan Payoffs</b>	<b>Outstanding Loan Amount</b>
			<b>(thousands of dollars)</b>			
0918-45-121, 0918-45-862	Dallas	Trinity Parkway	\$ 83,000	\$ 18,941	\$ -	\$ 18,941
0918-45-862	Dallas	Trinity Parkway	2,000	-	-	-
2964-01-027, 2964-01-031	Grand Prairie	SH 161	191,900	167,833	- 167,833	-
2964-01-039	Grand Prairie	SH 161	75,927	82,154	- 82,154	-
2964-06-019	Various	PGBT	124,734	124,734	-	124,734
<b>Total Dallas County</b>			<b>Total \$ 477,561</b>	<b>\$ 393,662</b>	<b>-\$ 249,988</b>	<b>\$ 143,674</b>

SCHEDULE C

**Regional Toll Revenue Project  
Five Year Cash Flow Forecast Report**

As of September 30, 2011

	Totals	2011	2012	2013	2014	2015	2016	Future
	<i>(Amounts Shown in Millions)</i>							
<b>Beginning Balance</b>	\$ 2,294	\$ 2,294	\$ 2,446	\$ 1,592	\$ 778	\$ 429	\$ 283	750
<b>OUTFLOWS</b>								
Programmed Commitments	\$ 2,629	\$ 338	\$ 821	\$ 793	\$ 359	\$ 154	\$ 86	78
Loan Commitments/Expenditures	\$ 87	3	51	33	-	-	-	-
<b>Total Outflows</b>	\$ 2,716	\$ 342	\$ 872	\$ 826	\$ 359	\$ 154	\$ 86	78
<b>*INFLOWS</b>								
Loan Paybacks	\$ 258	\$ 258	\$ -	\$ -	\$ -	\$ -	\$ -	-
Interest Earned and Forecasted	\$ 62	35	14	8	3	1	1	1
New Revenue Sources	\$ 237	201	4	4	7	7	3	12
<b>Total Inflows</b>	\$ 557	\$ 493	\$ 18	\$ 12	\$ 10	\$ 8	\$ 4	11
<b>Ending Balance</b>	\$ 135	\$ 2,446	\$ 1,592	\$ 778	\$ 429	\$ 283	\$ 202	683

\*Footnote: Inflows are forecasted based upon interest earned at rates currently in effect, and loan payback schedules based upon scheduled loan payments and forecasted tollway usage.

